Coastal Electric Cooperative
A Touchstone Energy® Cooperative

P.O. BOX 109
1265 SOUTH COASTAL HWY.
MIDWAY, GA 31320-0109

912.884.3311
1.800.421.2343
FAX 912.884.2789
CoastalElectric.Coop

October 30, 2026

Ms. Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street, SW
Atlanta, GA 30334-5701

RE: New Loan Application with USDA RUS

Dear Ms. Tanner:

Coastal EMC (dba Coastal Electric Cooperative) is in the process of closing a new loan in the amount of $61,000,000 with USDA/RUS. The interest rate for this loan will be determined by RUS upon receipt of the request for advancement of funds. The expected range of interest rates is between 4.00% and 6.00%.

We are authorizing Georgia Electric Membership Corporation to hereby represent and file, on behalf of Coastal EMC, all documents related to this loan to the Georgia Public Service Commission.

In addition, this loan package corresponds with the Coastal EMC 2026-2029 Construction Work Plan which identifies projects in the amount $61,000,000 over the next four years, including approximately $14,000,000 of reimbursement for completed projects.

We are submitting one copy of the following list of load application documents for the Georgia PSC's approval:

- Loan Summary Document
- Board Resolution Authorizing the Loan
- Loan Agreement – Unexecuted from the Federal Financing Bank
- Loan Commitment Letter from USDA/RUS
- Secured Promissory Note
- Work Plan [RUS Form 740C]
- Latest Financial Independent Audited Report

An Equal Opportunity Provider/Employer

- Balance Sheet [RUS Form 7C]
- Income Statement [RUS Form 7A]

Regarding excess

Sincerely,



Christopher W. Fettes
Executive VP & CEO