GREYSTONE
POWER CORPORATION
Making Life Better

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July 27, 2026

Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street
Atlanta, Georgia 30334

Dear Ms. Tanner:

Re: GreyStone Power Corporation loan with CoBank

Greystone Power Corporation ("Greystone") has requested a $150,000,000, multiple advance, secured Term Loan from CoBank for a period of up to 20 years. The Loan is for the purpose of financing general operating needs and interim capital expenditures for a selected area of our membership where our members are underserved or unserved.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

- Greystone Board Resolutions authorizing the borrowing of these loan funds from CoBank
- Promissory Note
- Loan Agreement
- Draft Supplemental Mortgage
- Loan Commitment Letter from CoBank dated July 2, 2026
- Stranded Cost answers
- Work Plan (740C)
- Latest audited financial statements of Greystone
- Balance Sheet (Form 7-C), and Income Statement (Form 7-A)
- Summary of Proposed Financing Facility

Please let me know if there is any additional information you will need to complete the package for GreyStone Power. We would like to be on the agenda for the soonest meeting possible of the Energy Committee and for the Administrative Session, respectively.

Sincerely,

Gary Miller