GREYSTONE
POWER CORPORATION
Making Life Better

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July 21, 2026

Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington St. SW
Atlanta, GA 30312

Re: GreyStone Power Corporation loan with RUS

Dear Sallie Tanner,

Greystone Power Corporation ("Greystone") has requested a $285,721,000, secured Term Loan from RUS Treasury for a period of up to 30 years. The loan is for the purpose of financing a four-year construction work plan.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

- Greystone Board Resolutions authorizing the borrowing of these loan funds from RUS
- Unexecuted Promissory Note
- Unexecuted Loan Agreement
- Draft Supplemental Mortgage
- Loan Commitment Letter from RUS dated May 20, 2026
- EMC Letter granting permission for GEMC to represent GreyStone Power at the PSC
- Stranded Cost questions and answers
- Work Plan (740C)
- Latest audited financial statements of Greystone
- Balance Sheet (Form 7-C), and Income Statement (Form 7-A)
- Summary of Proposed Financing Facility

Please let me know if there is any additional information you will need to complete the package for GreyStone Power. We would like to be on the agenda for the soonest meetings possible of the Energy Committee and for the Administrative Session, respectively.

Sincerely,

Gary Miller
President/CEO
GreyStone Power Corporation