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**Via E-Filing** **June 9, 2026**

Sallie Tanner, Executive Secretary
Georgia Public Service Commission
244 Washington Street, SW
Atlanta, GA 30334

Re: Supplement to Notification of Jan. 20, 2026 (Document Filing No. 225151) in Docket Nos. 43116,14865, and 56771

Dear Secretary Tanner:

By this letter, Hargray of Georgia, LLC ("Hargray of Georgia"), Clearwave Georgia Asset Entity, LLC ("Clearwave Georgia"), Point Broadband Holdings, LLC ("Point Broadband"), and PB Georgia Asset Entity, LLC ("PB Georgia") respectfully supplement the notification filed with the Georgia Public Service Commission (the "Commission") on January 20, 2026 (the "Jan. 20 Notice") in Docket Numbers 43116, 14865, and 56771.[1]

For ease of reference, the Jan. 20 Notice notified the Commission of the following planned steps: (1) the *pro forma* assignment of certain of Hargray of Georgia's assets to Clearwave Georgia as part of an internal corporate reorganization and restructuring, (2) the transfer of control of Hargray of Georgia and Clearwave Georgia to Point Broadband, and (3) an internal corporate reorganization resulting in a *pro forma* change of control of Clearwave Georgia to its indirect, wholly owned subsidiary, Point Broadband Funding, LLC ("Point Broadband Funding") and the joining of Clearwave Georgia to certain financing arrangements of Point Broadband Funding. The Commission published a Letter of Acknowledgement on February 19, 2026 confirming no further action is required.[2]

All information in the Jan. 20 Notice remains accurate, and the steps described therein have occurred. In addition, as a final step, at a future date Point Broadband may conduct a further *pro forma* assignment of some or all of the assets of Clearwave Georgia to PB Georgia. Both Clearwave Georgia and PB Georgia are wholly owned subsidiaries of Point Broadband Funding. PB Georgia is an existing, certified carrier in Georgia (Cert. L-7992, Cert X-7991, Docket Nos. 56182 and 56183), and it has previously notified the Commission that it participates in certain financing arrangements.[3]

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[1] *See* Document Filing No. 225151 in Docket Nos. 43116, 14865, and 56771 (filed Jan. 20, 2026), *at* https://psc.ga.gov/search/facts-document/?documentId=225151.

[2] *See* Document Filing No. 225489 in Docket Nos. 43116, 14865, and 56771 (filed Feb. 19, 2026), at https://psc.ga.gov/search/facts-document/?documentId=225489.

[3] *See* Document Filing No. 223158 in Docket Nos. 56182 and 56183 (filed June 27, 2025), *at* https://psc.ga.gov/search/facts-document/?documentId=223158.

The Parties respectfully maintain that Commission approval for the potential *pro forma* assignment of assets from Clearwave Georgia to its commonly owned affiliate, PB Georgia, is not required pursuant to guidance issued by the Commission specifically noting that "[c]orporate reorganizations and restructuring that do not involve the issuance of stocks, bonds, notes, or other evidences of debt payable more than 12 months after the date of issuance" are transactions that "do not require formal approval by the Commission under O.C.G.A. § 46-2-28."[4]

The structure chart included with the Jan. 20 Notice, which depicted both Clearwave Georgia and PB Georgia as subsidiaries of Point Broadband Funding, remains accurate. A copy of that chart is attached as Exhibit A for ease of reference as well.

* * *

Should you have any questions concerning this notice, please contact the undersigned.

[4] Georgia Public Service Commission Telecommunications Unit Financing Authority Requirements and Procedures at 1 (revised July 28, 2021).

Respectfully submitted,

*/s/ Matthew S. DelNero*

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*/s/ Angela F. Collins*

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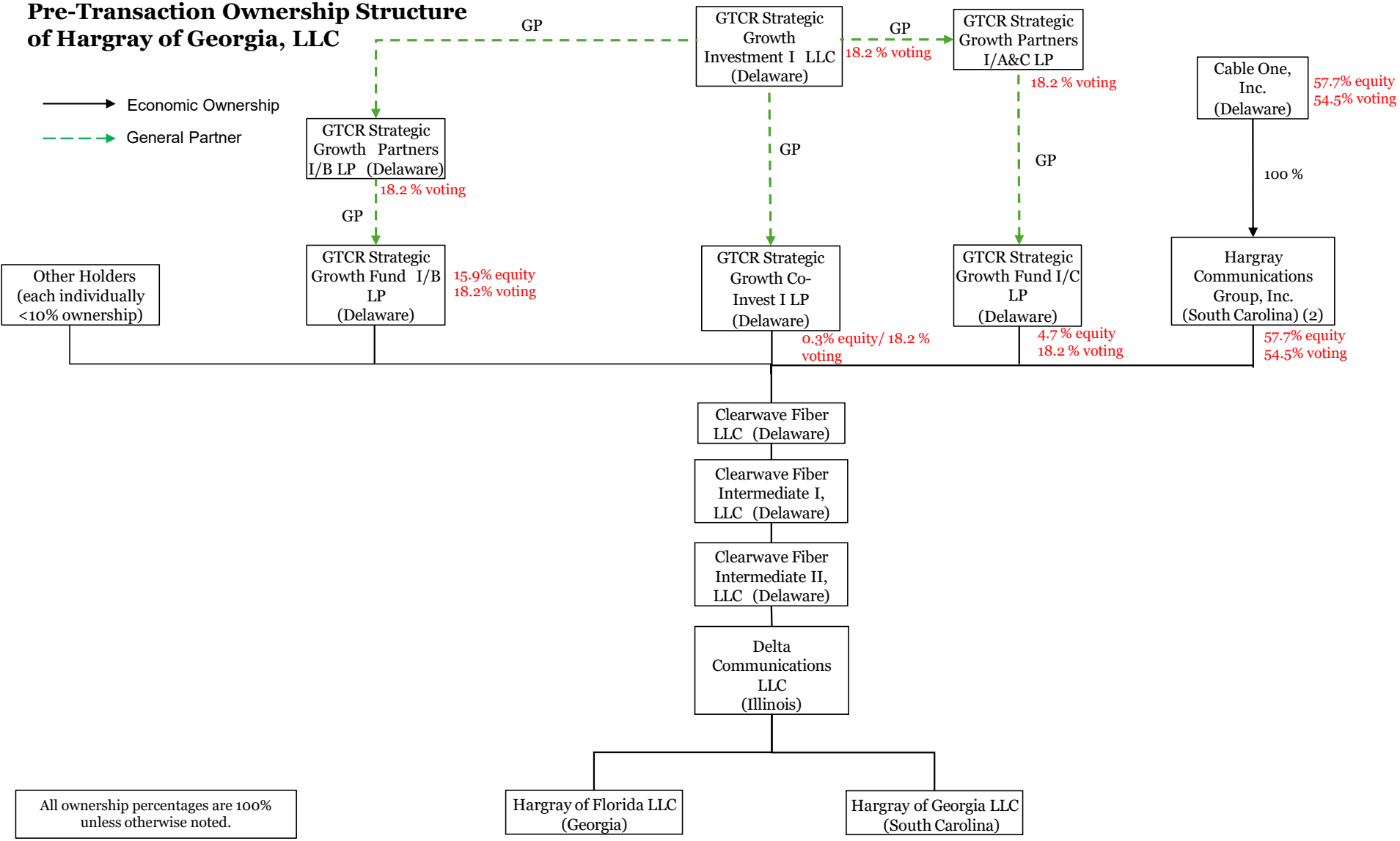
*Counsel for Hargray of Georgia, LLC and Clearwave Georgia Asset Entity, LLC*

Enclosure

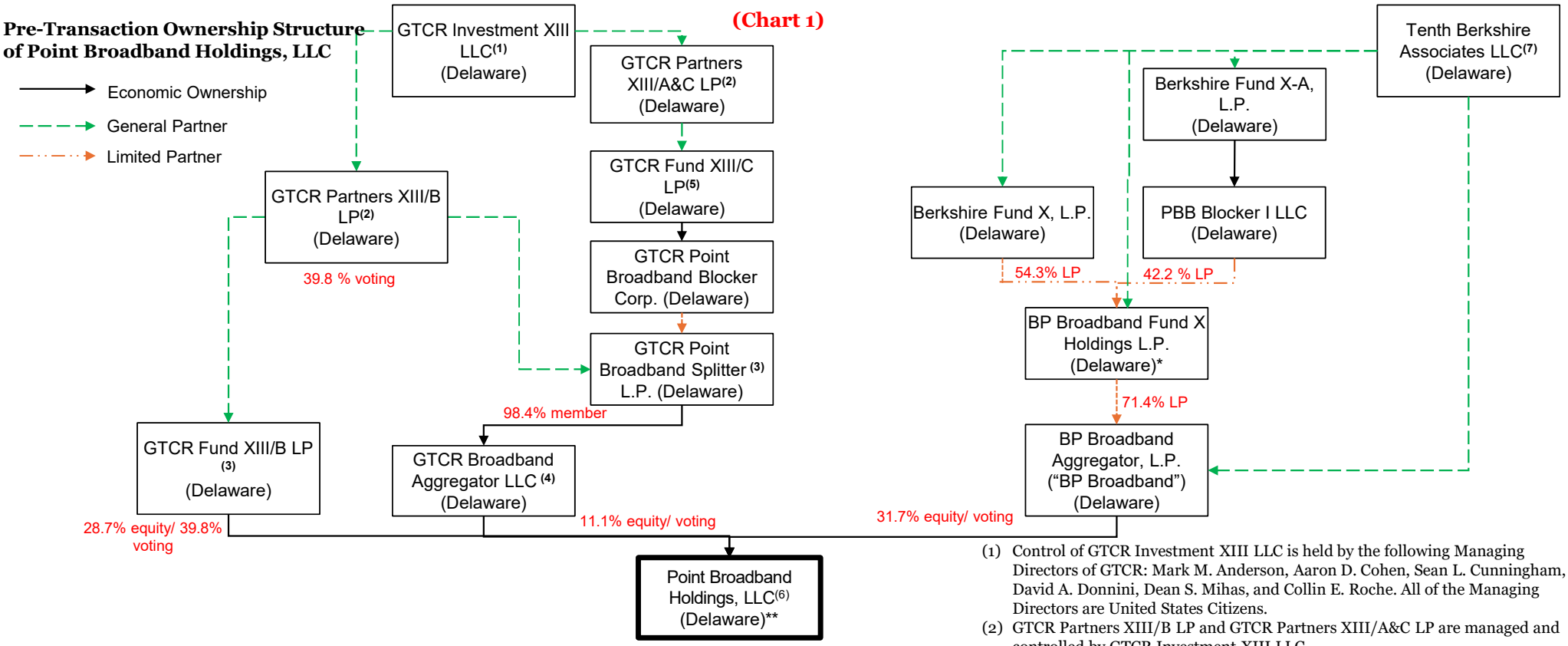
**EXHIBIT A**

OWNERSHIP STRUCTURE

# Pre-Transaction Ownership Structure of Hargray of Georgia, LLC



**Pre-Transaction Ownership Structure of Point Broadband Holdings, LLC** **(Chart 1)**




* Other investors collectively hold 28.6% of the limited partnership interests in BP Broadband, but no other individual or entity has a 10% or greater equity or voting interest directly in BP Broadband.

** Other investors collectively hold 28.5% of the membership (equity) interests in PB Holdings, but except as disclosed herein, no other individual or entity has a 10% or greater equity or voting interest in PB Holdings.

All ownership percentages are 100% unless otherwise noted

(1) Control of GTCR Investment XIII LLC is held by the following Managing Directors of GTCR: Mark M. Anderson, Aaron D. Cohen, Sean L. Cunningham, David A. Donnini, Dean S. Mihas, and Collin E. Roche. All of the Managing Directors are United States Citizens.

(2) GTCR Partners XIII/B LP and GTCR Partners XIII/A&C LP are managed and controlled by GTCR Investment XIII LLC.

(3) GTCR Fund XIII/B LP and GTCR Point Broadband Splitter L.P. are managed and controlled by GTCR Partners XIII/B LP.

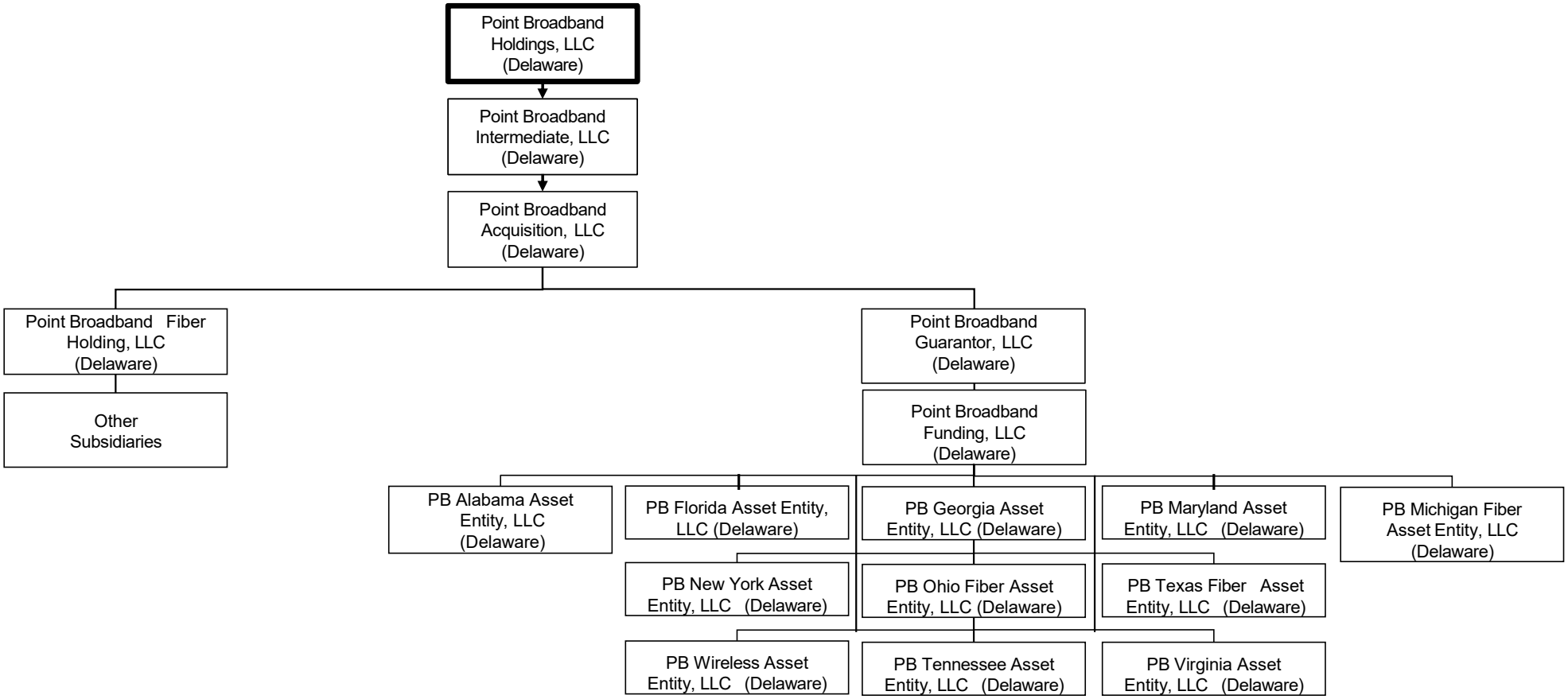
(4) GTCR Broadband Aggregator LLC is managed and controlled by GTCR Fund XIII/B LP.

(5) GTCR Fund XIII/C LP is managed and controlled by GTCR Partners XIII/A&C LP.

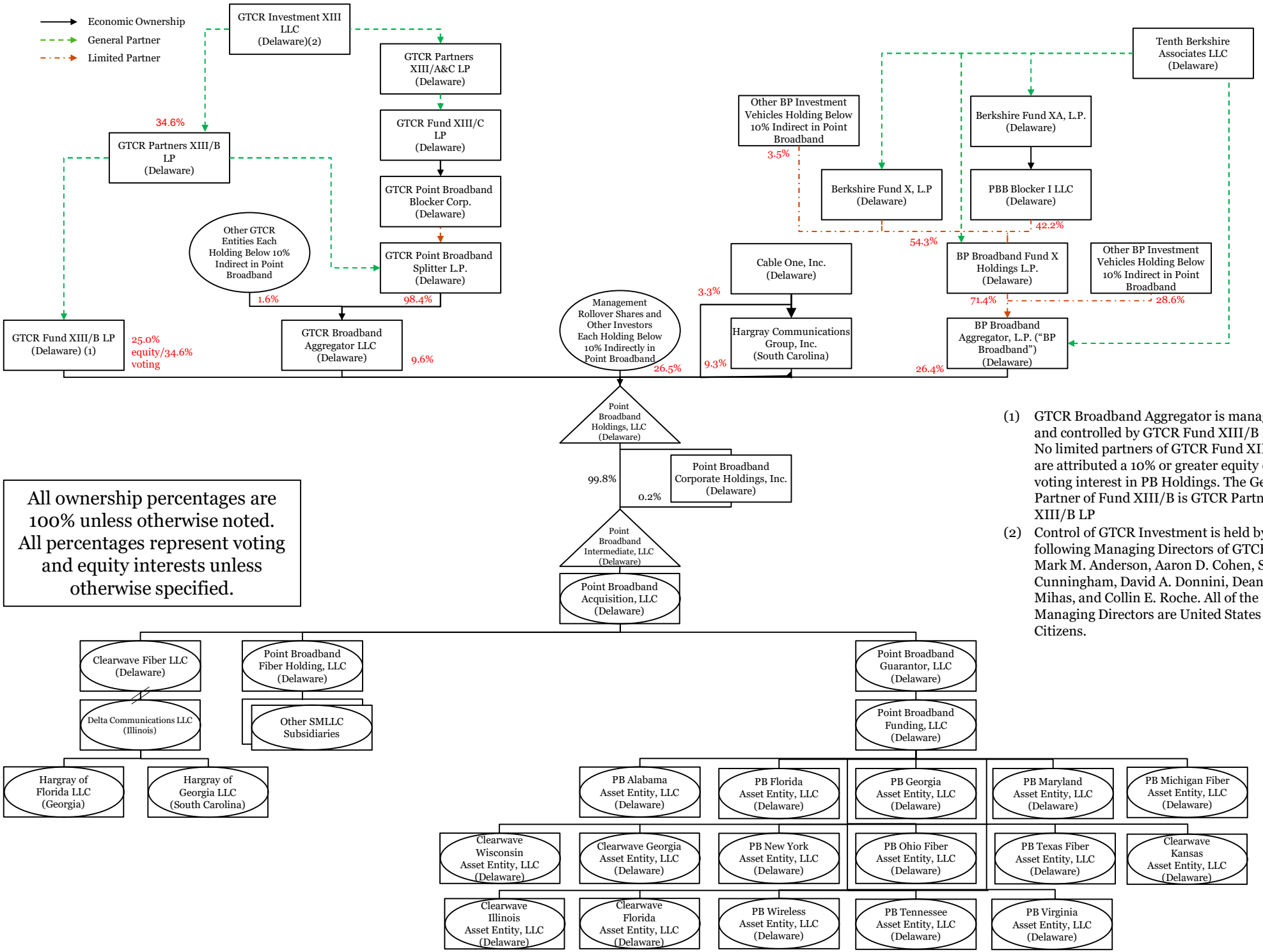
(6) No other individual or entity has a 10% or greater ownership interest directly in Point Broadband Holdings, LLC.

(7) No person or entity holds a 10% or greater membership interest in Tenth Berkshire Associates LLC. Control of Tenth Berkshire Associates LLC is held by the 32 Managing Directors of Berkshire Partners. All of the Managing Directors are United States citizens and can be reached in care of Berkshire Partners LLC, 200 Clarendon Street, 35th Floor, Boston, Massachusetts 02116.

**(Chart 2)**


Point Broadband Holdings, LLC (Delaware)
Point Broadband Intermediate, LLC (Delaware)
Point Broadband Acquisition, LLC (Delaware)
Point Broadband Fiber Holding, LLC (Delaware)
Other Subsidiaries
Point Broadband Guarantor, LLC (Delaware)
Point Broadband Funding, LLC (Delaware)
PB Alabama Asset Entity, LLC (Delaware)
PB Florida Asset Entity, LLC (Delaware)
PB Georgia Asset Entity, LLC (Delaware)
PB Maryland Asset Entity, LLC (Delaware)
PB Michigan Fiber Asset Entity, LLC (Delaware)
PB New York Asset Entity, LLC (Delaware)
PB Ohio Fiber Asset Entity, LLC (Delaware)
PB Texas Fiber Asset Entity, LLC (Delaware)
PB Wireless Asset Entity, LLC (Delaware)
PB Tennessee Asset Entity, LLC (Delaware)
PB Virginia Asset Entity, LLC (Delaware)

# Post-Transaction Ownership Structure




All ownership percentages are 100% unless otherwise noted. All percentages represent voting and equity interests unless otherwise specified.

(1) GTCR Broadband Aggregator is managed and controlled by GTCR Fund XIII/B LP. No limited partners of GTCR Fund XIII/B are attributed a 10% or greater equity or voting interest in PB Holdings. The General Partner of Fund XIII/B is GTCR Partners XIII/B LP

(2) Control of GTCR Investment is held by the following Managing Directors of GTCR: Mark M. Anderson, Aaron D. Cohen, Sean L. Cunningham, David A. Donnini, Dean S. Mihas, and Collin E. Roche. All of the Managing Directors are United States Citizens.