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Via Electronic Filing

March 20, 2026

Sallie Tanner, Executive Secretary
Georgia Public Service Commission
244 Washington Street, SW
Atlanta, GA 30334

Re: Docket Nos. 18819, 27881, 38999, 38898, and 43215
Notification of ANS Connect, LLC, CSL Georgia Realty, LLC, CSL Georgia System, LLC, Southern Light, LLC and Uniti National LLC Regarding Participation in Certain Financing Arrangements

Dear Executive Secretary Tanner:

By this filing, ANS Connect, LLC ("ANS Connect"), CSL Georgia Realty, LLC ("CSL Realty"), CSL Georgia System, LLC ("CSL System"), Southern Light, LLC ("Southern Light"), and Uniti National LLC ("Uniti National") (collectively, the "Parties") hereby notify the Georgia Public Service Commission (the "Commission") of their intent to participate in certain Financing Arrangements (as described below).[1]

In support of this filing, the Parties provide the following information:

Description of the Parties

ANS Connect, CSL Realty, CSL System, Southern Light, and Uniti National are indirect subsidiaries of Uniti Group Inc. ("Uniti" or the "Company") a publicly traded Delaware corporation (NASDAQ: UNIT). CSL Realty, CSL System, and Uniti National are part of the Company's Uniti Wholesale business, which owns, acquires, and leases mission-critical communications assets nationwide to wholesale customers on both exclusive and shared-tenant bases. ANS Connect and Southern Light are part of the Company's Uniti Fiber business, which provides lit and dark fiber solutions for wireless operators, carriers, enterprises, schools, and governments and its business includes cell-site backhaul, small cells, internet services, and wavelengths. Uniti has principal offices located at 2101 Riverfront Drive, Suite A, Little Rock, Arkansas 72202.

[1] The Parties submit that the Financing Arrangements described herein qualify for the exemption from the approval requirements of O.C.G.A § 46-2-28 provided by O.C.G.A § 46-2-28(g) because the Financing Arrangements are an interstate transaction as evidenced by the following: (i) the Parties are wholly owned subsidiaries of a parent company domiciled outside of Georgia, (ii) the Financing Arrangements are between parent companies of the Parties and a national bank or other lending or financial institution licensed or authorized to enter into such financing arrangements by a state or federal agency; and (iii) the Parties may provide a guaranty or a related pledge of assets as collateral or other security to the lenders in order to accommodate the financing arrangements of the primary obligor. Should the Commission determine that the exemption does not apply, the Parties request that the Commission issue a Letter of Acknowledgement to that effect.

In Georgia, the Parties hold the following authorizations:

1. ANS Connect, a Georgia limited liability company, is authorized to provide resold and facilities-based local exchange telecommunications services pursuant to Certificate L-0366.

2. CSL Realty, a Delaware limited liability company, is authorized to construct or operate a telephone line, plant, or system pursuant to Certificate No. X-1118. CSL Realty does not provide telecommunications services to end users in Georgia but is certificated in order to hold certain telecommunications assets.

3. CSL System, a Delaware limited liability company, is authorized to construct or operate a telephone line, plant, or system pursuant to Certificate No. X-1119. CSL System does not provide telecommunications services to end users in Georgia but is certificated in order to hold certain telecommunications assets.

4. Southern Light, an Alabama limited liability company, is authorized to provide competitive local exchange telecommunications services pursuant to Certificate L-0454 and to construct or operate a telephone line, plant, or system pursuant to Certificate No. X-1125.

5. Uniti National, a Delaware limited liability company, is authorized to construct or operate a telephone line, plant or system pursuant to Certificate No. X-7771.

Additional information concerning the Parties' technical, managerial and financial qualifications have been submitted to the Commission as part of the Parties' respective certification applications and various applications for corporate and financing transactions and is therefore already a matter of public record.

Designated Contacts

Questions, correspondence or other communications concerning this filing should be directed to:

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With a copy to:

Nicole M. Winters
Uniti Group
Senior Director – Regulatory Counsel
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Description of the Financing Arrangements

The Parties plan to participate in certain financing arrangements of certain parent and affiliated companies described below (collectively, the "Financing Arrangements"). As such, the Parties notify the Commission that they intend to enter into or participate in the Financing Arrangements consistent with the terms outlined below.

February 2026 8.625% Senior Notes[2]

Issuers: Uniti Services, LLC (f/k/a Windstream Services, LLC), Uniti Group Finance 2019 Inc., Uniti Fiber Holdings Inc., and CSL Capital, LLC

Aggregate Principal Amount: $1.0 billion.

Debt Instruments: Senior unsecured notes (the "Uniti Add'l 2032 Notes")

Maturity: The notes will mature on June 15, 2032.

Interest Rate: 8.625%.

Guarantees and Security: The Parties plan to participate as guarantor or co-guarantor in Uniti Add'l 2032 Notes. Certain other affiliates of the Parties also will participate as guarantor or co-guarantor for Uniti Add'l 2032 Notes.[3] The notes are unsecured.

Purpose: The Issuers used the net proceeds from the offering of the Uniti Add'l 2032 Notes to repay borrowings under Uniti Services, LLC's senior secured first lien term loan facility due 2031,[4] including related fees and expenses. The remaining proceeds will be used for general corporate purposes, which may include the repayment of outstanding debt and/or success-based capital expenditures.

Upon the guarantee of the Uniti Add'l 2032 Notes by the Parties and the other regulated subsidiaries that guarantee the Issuers' existing 8.625% senior notes due 2032, the Uniti Add'l 2032 Notes are expected to be mandatorily exchanged for 8.625% senior notes due 2032 issued as "additional notes" under the indenture dated as of June 24, 2025 among the Issuers, the guarantors party thereto and the trustee party thereto (the "2025 Indenture").

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[2] The notes were issued on February 4, 2026, but the guarantees of the Parties will not be provided until regulatory approvals have been obtained. For additional details regarding the Financing Arrangements, including the Indenture, see Uniti Group's SEC Form 8-K filed on February 4, 2026, available at https://www.sec.gov/ix?doc=/Archives/edgar/data/0002020795/000095010326001636/dp241101_8k.htm.

[3] For clarity, the following entities in the Uniti organization hold certificates in Georgia, however, will not participate in the Uniti Add'l 2032 Notes: Broadview Networks, LLC; Business Telecom, LLC; CTC Communications Corp.; DeltaCom, LLC; Georgia Windstream, LLC; Intellifiber Networks, LLC; McLeodUSA Telecommunications Services, LLC; Network Telephone, LLC; PAETEC Communications, LLC; Talk America, LLC; US LEC of Georgia, LLC; Windstream Accucomm Telecommunications, LLC; Windstream Communications, LLC; Windstream FiberNet, LLC; Windstream Georgia Communications, LLC; Windstream Georgia, LLC; Windstream Georgia Telephone, LLC; Windstream KDL, LLC; Windstream New Edge, LLC; Windstream Norlight, LLC; Windstream NTI, LLC; Windstream NuVox, LLC; and Windstream Standard, LLC.

[4] Windstream Services, LLC (now known as Uniti Services, LLC) was the borrower under the senior secured first lien term loan facility due 2031, which was entered into prior to the Windstream-Uniti merger (*see Notice Regarding the Upcoming Transfer of Control of Windstream and Uniti Georgia Licensees*, Docket Nos. 18819, 27881, 38999, 38898, and 43215 (May 1, 2025)). The Parties did not provide a guaranty or pledge their assets as security for that term loan facility.

October 2025 7.5% Senior Securted Notes[5]

Issuers: Uniti Services, LLC (f/k/a Windstream Services, LLC)

Aggregate Principal Amount: $1.4 billion.

Debt Instruments: Senior secured notes (the "Uniti 2033 Secured Notes")

Maturity: The notes will mature on October 15, 2028.

Interest Rate: 7.5%.

Guarantees and Security: The Parties plan to participate as guarantor or co-guarantor in Uniti 2033 Secured Notes. The Parties also plan to pledge their assets as security for the Uniti 2033 Secured Notes. Certain other subsidiaries of Uniti are guarantors and pledge their assets as security.[6]

Purpose: The Issuer used the net proceeds from the offering of the Uniti 2028 Secured Notes, along with the proceeds from a term loan that the Parties will not participate in, to redeem the 10.50% senior secured notes due 2028 of Uniti Services, LLC (as the successor to Uniti Group LP) and certain affiliates, including related fees and expenses.

In addition, the Parties notify the Commission that on October 6, 2025, the Credit Agreement dated as April 24, 2015, by and among Uniti, Uniti Services, LLC (f/k/a Windstream Services, LLC), Uniti Group Finance 2019 Inc., CSL Capital, LLC, as amended,[7] was further amended to extend the maturity date of the revolving credit facility of up to $500 million from September 24, 2027 to December 30, 2027.[8]

Public Interest Considerations

The Parties' participation in Financing Arrangements will serve the public interest. The Issuers used a portion of the net proceeds of the Uniti Add'l 2032 Notes and the Uniti 2033 Secured Notes to repay or redeem other outstanding debt that had higher interest rates and/or replace secured indebtedness with

[5] The notes were issued on October 6, 2025, but the guarantees of the Parties will not be provided until regulatory approvals have been obtained. For additional details regarding the Financing Arrangements, including the Indenture, see Uniti Group's SEC Form 8-K filed on October 6, 2025, available at https://www.sec.gov/ix?doc=/Archives/edgar/data/0002020795/000095010325012877/dp235539_8k.htm.

[6] For clarity, the following entities in the Uniti organization hold Certificates in Georgia, however, will not participate in the Uniti 2028 Secured Notes: Broadview Networks, LLC; Business Telecom, LLC; CTC Communications Corp.; DeltaCom, LLC; Georgia Windstream, LLC; Intellifiber Networks, LLC; McLeodUSA Telecommunications Services, LLC; Network Telephone, LLC; PAETEC Communications, LLC; Talk America, LLC; US LEC of Georgia, LLC; Windstream Accucomm Telecommunications, LLC; Windstream Communications, LLC; Windstream FiberNet, LLC; Windstream Georgia Communications, LLC; Windstream Georgia, LLC; Windstream Georgia Telephone, LLC; Windstream KDL, LLC; Windstream New Edge, LLC; Windstream Norlight, LLC; Windstream NTI, LLC; Windstream NuVox, LLC; and Windstream Standard, LLC.

[7] The Parties notified the Commission that they would participate in the previously modified revolving credit facility in the above-referenced dockets on April 10, 2023.

[8] To the extent necessary, the Parties request Commission authorization for the extended maturity date of the existing amended revolving credit facility that was most recently described in the above-referenced dockets on April 10, 2023.

unsecured indebtedness, thus reducing Uniti's cost of debt. The Financing Arrangements will benefit Uniti and allow it to become a more effective competitor in the communications industry. The Parties' participation in the Financing Arrangements is appropriate and consistent with past practices of the Parties, will not impair the Parties' ability to provide their services, and will promote their corporate purposes. Their participation in the Financing Arrangements will be transparent to Parties' customers and will not disrupt service or cause customer confusion or inconvenience.

Conclusion

For the foregoing reasons, the Parties submit that the public interest, convenience and necessity would be furthered by the Parties' participation in the Financing Arrangements described above.

We would appreciate confirmation of receipt of this filing. Please do not hesitate to contact us should you have any questions regarding this notice.

Respectfully submitted,



Ronald W. Del Sesto
Brett P. Ferenchak

Counsel for the Parties

VERIFICATION

STATE OF ARKANSAS §
§
COUNTY OF PULASKI §

I, Nicole Winters, state that I am Senior Director - Regulatory Counsel of Uniti Group Inc.; that I am authorized to make this Verification on behalf of Uniti Group Inc. and its subsidiaries (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

Nicole Winters
Senior Director - Regulatory Counsel
Uniti Group Inc.

Subscribed and sworn before me on this 9th day of March, 2026.

Notary Public

My Commission expires: 03 Feb 2031