March 11, 2026

VIA ALTERNATIVE E-FILING AND OVERNIGHT MAIL

Sallie Tanner, Executive Secretary
Georgia Public Service Commission
244 Washington Street, S.W.
Atlanta, GA 30312

Re: Notification Regarding Pro Forma Corporate Restructuring of Lumos Fiber of Georgia, LLC

Dear Executive Secretary Tanner:

Lumos Fiber of Georgia, LLC ("Lumos Fiber") hereby notifies the Georgia Public Service Commission ("Commission") of a *pro forma* corporate restructuring that will introduce two new entities in the chain of Lumos Fiber's ownership (the "Restructuring"). The Restructuring is an entirely parent-level, *pro forma* event that will not change the direct or ultimate ownership of Lumos Fiber. The Restructuring will merely (i) insert a new intermediate parent, Trailblazer Holdco II, LLC,[1] directly below Trailblazer Holdco, LLC ("Trailblazer Holdco"), and directly above Gridiron Fiber LLC in Lumos Fiber's ownership structure; and (ii) insert EQT Trailblazer GP LLC as a co-general partner of Trailblazer TopCo LP ("Trailblazer TopCo") with Trailblazer TopCo GP LLC. The Restructuring will not result in any change to Lumos Fiber's operations, rates, terms of service, or otherwise affect its customers.

Lumos Fiber is submitting the instant notice pursuant to the Commission's guidance on the approval requirements set forth in O.C.G.A. § 46-2-28.[2] In support of this filing, Lumos Fiber provides the following information:

I. Description of Lumos Fiber and Related Entities

Lumos Fiber. Lumos Fiber is a Georgia limited liability company and is licensed by the Commission to provide CLEC services pursuant to a certificate issued in Docket No. 55857, which was issued by the Commission on September 4, 2024. Lumos Fiber and its affiliates in

[1] Trailblazer Holdco II, LLC has yet to be formed.

[2] *See* Georgia Public Service Commission Telecommunications Unit Financing Authority Requirements and Procedures (Rev. July 28, 2021) ("The following transactions do not require formal approval by the Commission under O.C.G.A. § 46-2-28: Mergers, acquisitions, or transfers of control that do not involve the issuance of stocks, bonds, notes, or other evidences of debt payable more than 12 months after the date of issuance.").

other states operate as Lumos and provide 100% fiber optic internet, whole-home Wi-Fi, and voice services.

Trailblazer Holdco II, LLC. Trailblazer Holdco II, LLC is a Delaware limited liability company and a holding company that will be inserted into the Lumos ownership structure for business purposes.

Trailblazer Holdco, LLC. Trailblazer Holdco is a joint venture that exercises control over Lumos Fiber. It is a Delaware limited liability company that is co-managed and co-owned 50/50 by Merlin JV Fiber Holdings LLC ("Merlin Fiber") and Gridiron Holdco Corp. ("Gridiron Holdco"). Gridiron Holdco, a Delaware corporation, is directly held by Trailblazer TopCo.

Merlin Fiber. Merlin Fiber is an indirect subsidiary of T-Mobile US, Inc. ("T-Mobile"). T-Mobile is headquartered in Bellevue, Washington, and offers nationwide wireless voice, data, and fixed wireless broadband services to consumer and business customers, business customers, and provides service to 142.4 million customers.[3]

Trailblazer TopCo. Trailblazer TopCo is a Delaware limited partnership that aggregates the ownership of various investment vehicles and evergreen retail strategies ultimately managed by an affiliate of EQT AB ("EQT") in connection with the investment of the EQT Infrastructure VI Fund (including co-investors) and EQT Infrastructure Company LLC ("EQIC")in Trailblazer Holdco and ultimately Lumos Fiber.[4] The EQT Infrastructure VI Fund held its final close in March 2025 with total capital commitments of EUR 21.5 billion (approximately USD 25.6 billion[5]) from over 300 limited partner ("LP") investors, including pension funds, banks, insurance companies, and funds-of-funds. The LP investors will provide capital upon request (up to their maximum committed capital) for the investments made by the EQT Infrastructure VI Fund. Under the terms of the relevant partnership agreements, investments of capital by these LPs are passive investments and these LPs have no control over the day-to-day activities of the EQT Infrastructure VI Fund or its portfolio companies, including Trailblazer Holdco.

Investments by the EQT Infrastructure VI Fund are typically made through one or more U.S. or Luxembourg limited partnerships and other investment arrangements, which act as aggregator vehicles for the multiple LPs, including co-investors, comprising the EQT Infrastructure VI Fund, and such partnerships and arrangements are managed by EQT Fund Management S.à r.l. Under the structure of the EQT Infrastructure VI Fund and consistent with European Union regulations regarding investment fund management, day-to-day control and management of portfolio acquisitions are indirectly exercised by the applicable fund manager, EQT Fund Management S.à r.l., through its position as the manager of the EQT Infrastructure VI

[3] *See* Press Release, T-Mobile Delivers Best-in-Class Class Results in Q4, Translating into Durable and Profitable Financial Growth Driven By Widening Differentiation – T-Mobile Newsroom (Feb. 11, 2026), https://www.t-mobile.com/news/business/t-mobile-q4-2025-earnings.

[4] The EQT VI fund investment in Trailblazer Holdco is aggregated through Gridiron Holdco.

[5] Conversion rate as of February 9, 2026.

Fund. EQT Fund Management S.à r.l., a Luxembourg limited liability company, is ultimately controlled by EQT.

Trailblazer TopCo GP LLC. Trailblazer TopCo GP LLC is a Delaware limited liability company and an indirect wholly owned subsidiary of EQT. It is currently the sole general partner of Trailblazer TopCo and, after the Restructuring, will be a co-general partner of Trailblazer TopCo with EQT Trailblazer GP LLC.

EQT Trailblazer GP LLC. EQT Trailblazer GP LLC is a Delaware limited liability company that currently holds a passive limited partnership interest in Trailblazer TopCo and will become a co-general partner of Trailblazer Topco as a result of the Restructuring. EQT Trailblazer GP LLC will be indirectly wholly owned by EQIC.[6] EQIC is a Delaware limited liability company and holding company established to acquire, own, and control or co-control portfolio companies with the objective of generating attractive risk-adjusted returns and achieving medium-to-long-term capital appreciation through transactions in the infrastructure space for accredited investors. Accredited retail investors will hold purely passive economic interests in EQIC and EQIC is ultimately controlled by EQT.

II. Description of the Restructuring

The Restructuring is a *pro forma* reorganization of Lumos Fiber's ownership structure that will (i) insert a new intermediate parent, Trailblazer Holdco II, LLC, directly below Trailblazer Holdco, LLC, and directly above Gridiron Fiber LLC in Lumos Fiber's ownership structure; and (ii) insert EQT Trailblazer GP LLP as co-general partner of Trailblazer TopCo with Trailblazer TopCo GP LLC. The Restructuring will not result in any changes to the ultimate ownership or control of Lumos Fiber. Diagrams illustrating the pre- and post-Restructuring ownership structure of Lumos Fiber are included as **Exhibit A**.

Following the Restructuring, Lumos Fiber will continue to conduct its operations and provide its services as it does currently.

III. Public Interest Statement

Lumos Fiber respectfully submits that the Restructuring will serve the public interest. The Restructuring will not result in any change in Lumos Fiber's management, services or operations. The Restructuring will not change day-to-day working control of Lumos Fiber, which will continue to be overseen by its existing management team. The telecommunications services provided by Lumos Fiber and the rates, terms and conditions of those services will not

[6] As depicted in the ownership diagram included as **Exhibit A**, EQIC's indirect interest in EQT Trailblazer GP LLC is held through series of intervening holding companies, each of which is wholly owned and controlled by EQIC and has no other operations. Similarly, EQT's indirect ownership interest in EQIC is held through series of intervening holding companies, each of which is wholly owned and controlled by EQT.

change as a result of the Restructuring, and Lumos Fiber's customers will not be affected in any way by the Restructuring.

Lumos Fiber will continue to have the same requisite managerial, technical and financial capabilities to provide quality communications services. Lumos Fiber's Georgia customers will receive the same full range of products and services that they received prior to the Restructuring at the same prices and under the same terms and conditions. All the above facts demonstrate that the Restructuring is in the public interest.

IV. Designated Contacts

Questions, correspondence, or other communications pertaining to this filing should be directed to:

For Lumos Fiber:

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V. Conclusion

For the foregoing reasons, Lumos Fiber respectfully submits that the public interest, convenience, and necessity will be furthered by the Restructuring.

Respectfully submitted,

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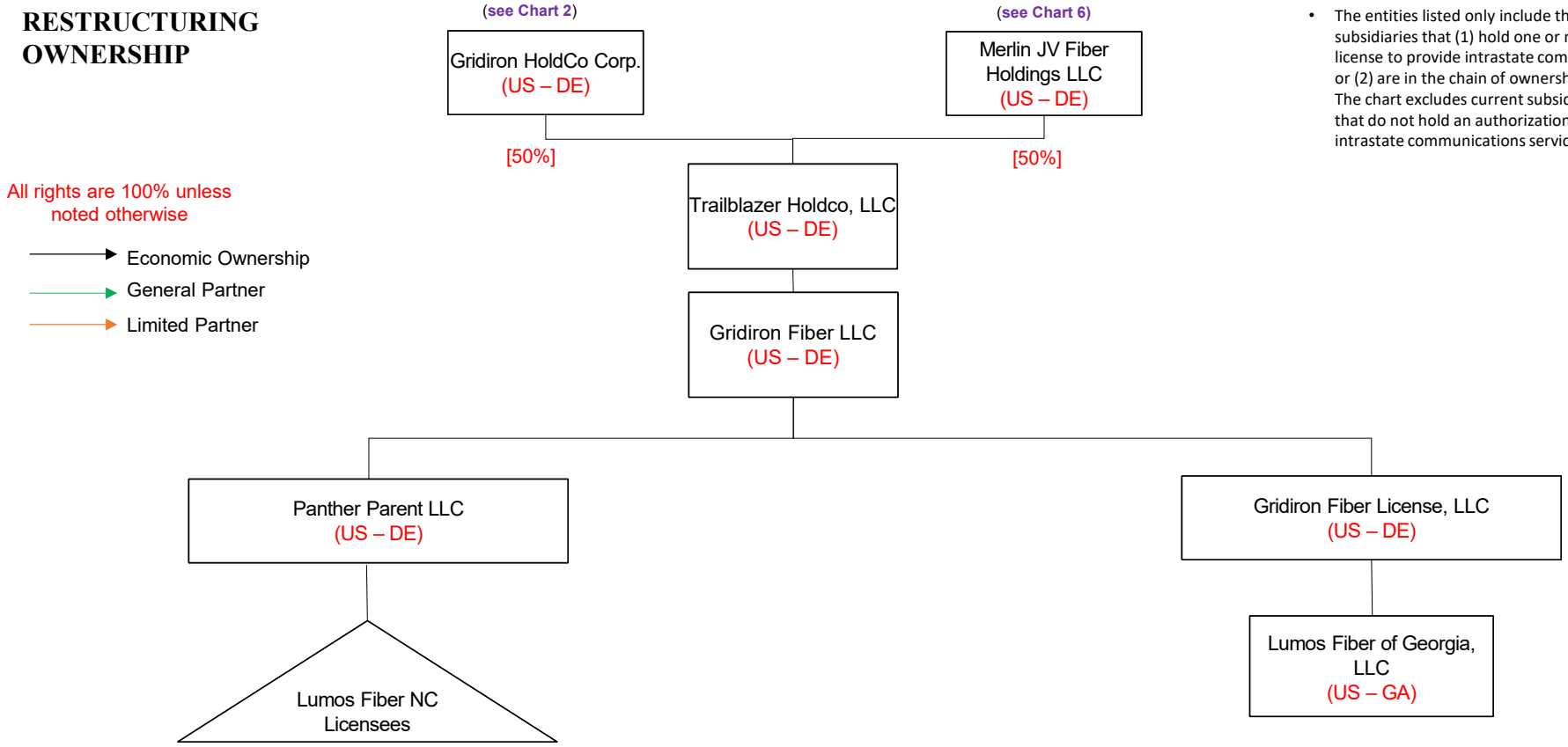
Attorneys for Lumos Fiber of Georgia, LLC

Dated March 11, 2026

EXHIBIT A

Diagrams of the Pre- and Post- Restructuring Ownership Structures

CHART 1: PRE-RESTRUCTURING OWNERSHIP

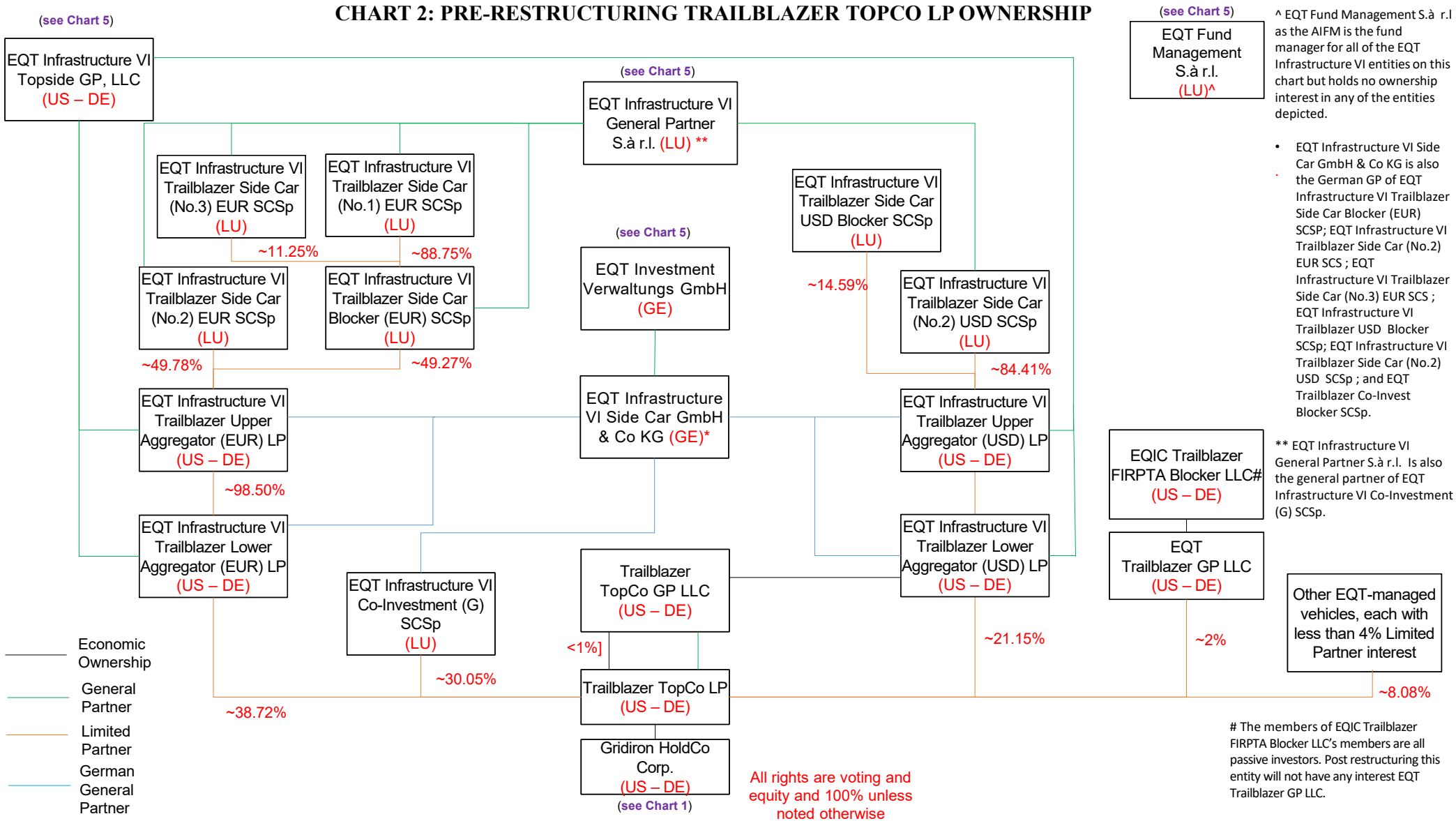


All rights are 100% unless noted otherwise

- Economic Ownership
- General Partner
- Limited Partner

- The entities listed only include the Gridiron Fiber LLC subsidiaries that (1) hold one or more authorization or license to provide intrastate communications services, or (2) are in the chain of ownership of those entities. The chart excludes current subsidiaries and affiliates that do not hold an authorization or license to provide intrastate communications services.

CHART 2: PRE-RESTRUCTURING TRAILBLAZER TOPCO LP OWNERSHIP



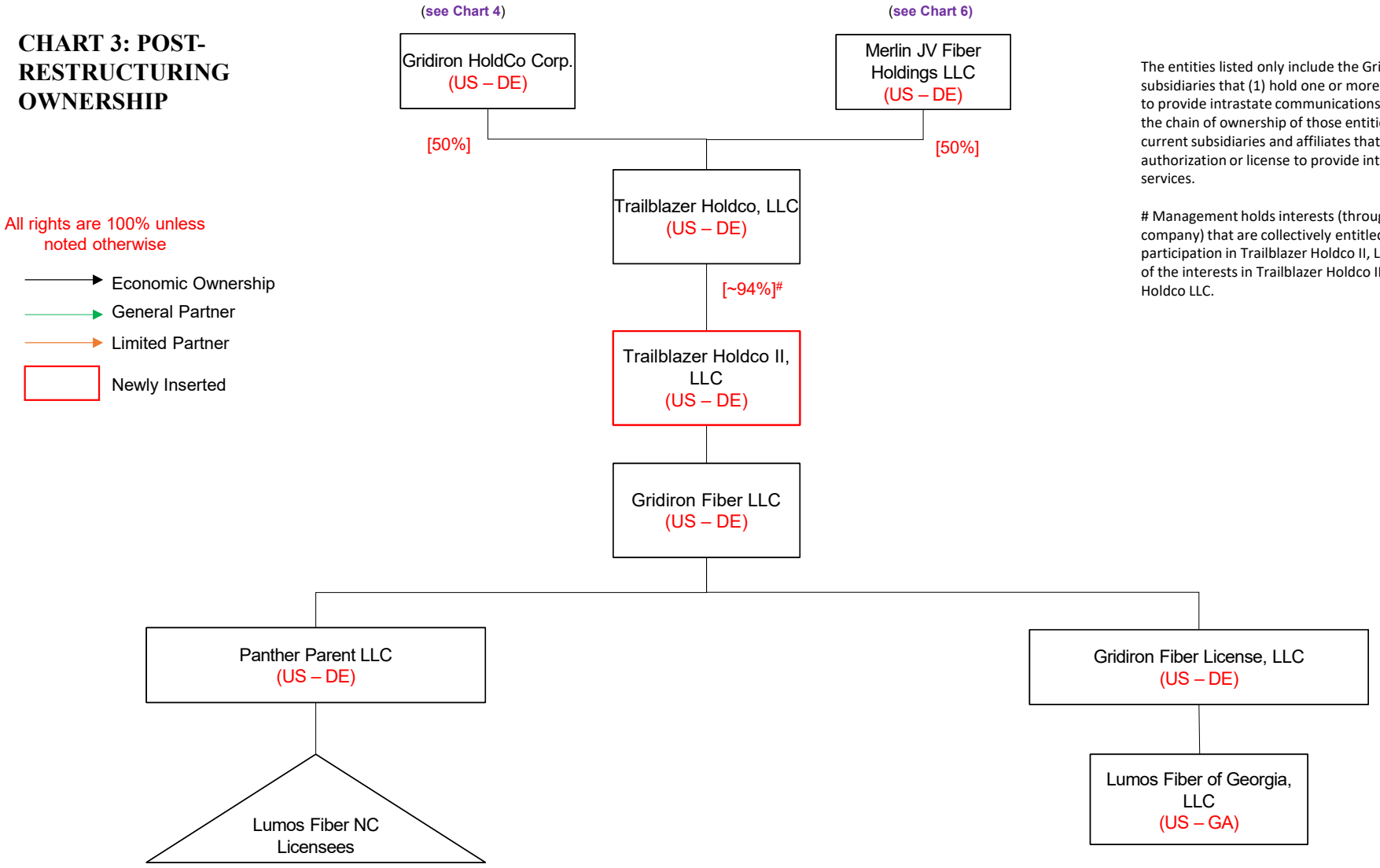
^ EQT Fund Management S.à r.l as the AIFM is the fund manager for all of the EQT Infrastructure VI entities on this chart but holds no ownership interest in any of the entities depicted.

- EQT Infrastructure VI Side Car GmbH & Co KG is also the German GP of EQT Infrastructure VI Trailblazer Side Car Blocker (EUR) SCSP; EQT Infrastructure VI Trailblazer Side Car (No.2) EUR SCS ; EQT Infrastructure VI Trailblazer Side Car (No.3) EUR SCS ; EQT Infrastructure VI Trailblazer USD Blocker SCSp; EQT Infrastructure VI Trailblazer Side Car (No.2) USD SCSp ; and EQT Trailblazer Co-Invest Blocker SCSp.

** EQT Infrastructure VI General Partner S.à r.l. Is also the general partner of EQT Infrastructure VI Co-Investment (G) SCSp.

The members of EQIC Trailblazer FIRPTA Blocker LLC's members are all passive investors. Post restructuring this entity will not have any interest EQT Trailblazer GP LLC.

CHART 3: POST-RESTRUCTURING OWNERSHIP



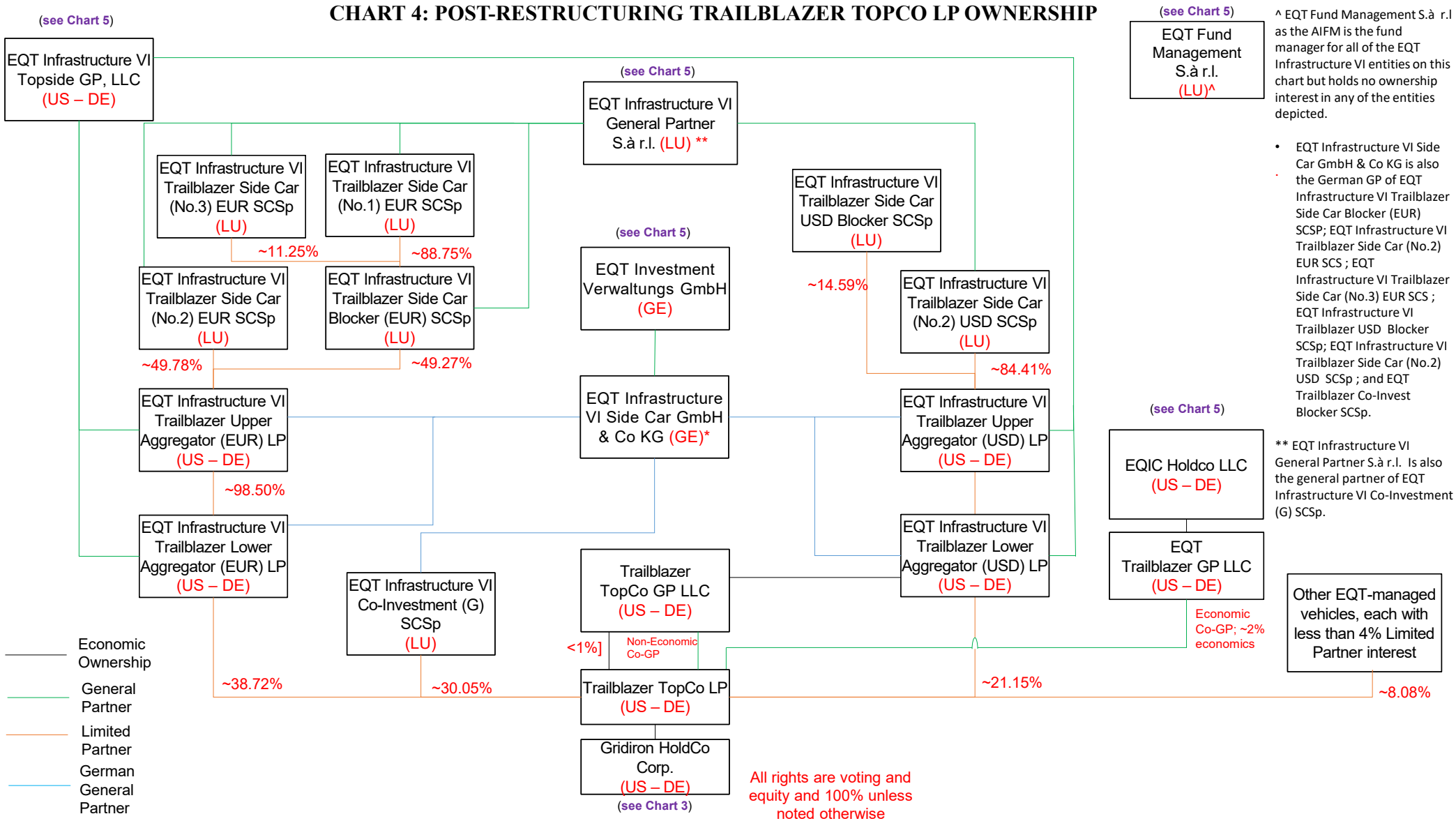
All rights are 100% unless noted otherwise

- Economic Ownership
- General Partner
- Limited Partner
- Newly Inserted

The entities listed only include the Gridiron Fiber LLC subsidiaries that (1) hold one or more authorization or license to provide intrastate communications services, or (2) are in the chain of ownership of those entities. The chart excludes current subsidiaries and affiliates that do not hold an authorization or license to provide intrastate communications services.

Management holds interests (through an aggregator holding company) that are collectively entitled to up to 6% profits participation in Trailblazer Holdco II, LLC, with the remainder of the interests in Trailblazer Holdco II, LLC held by Trailblazer Holdco LLC.

CHART 4: POST-RESTRUCTURING TRAILBLAZER TOPCO LP OWNERSHIP

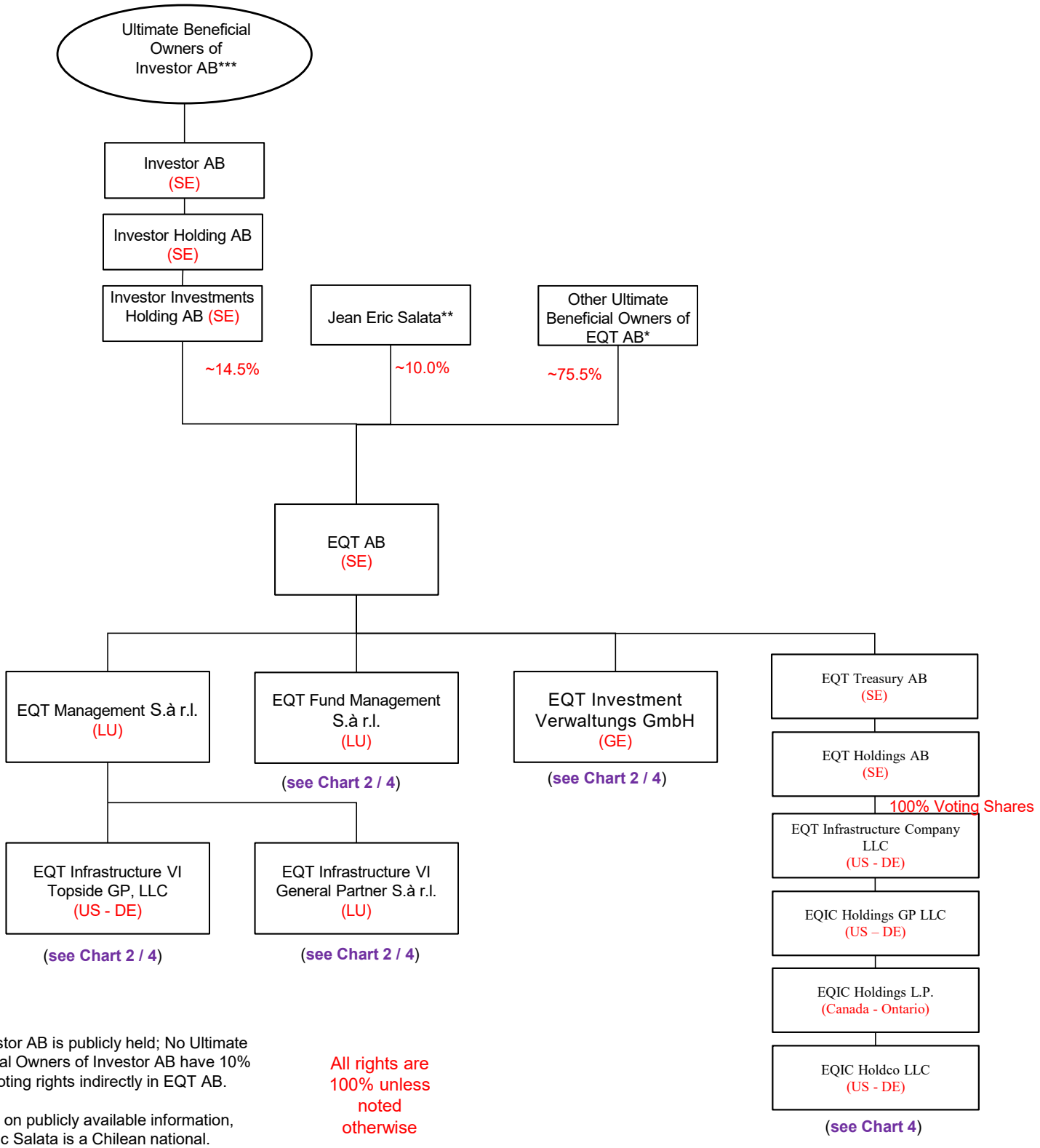


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** EQT Infrastructure VI General Partner S.à r.l. Is also the general partner of EQT Infrastructure VI Co-Investment (G) SCSp.

CHART 5: EQT AB OWNERSHIP STRUCTURE



*** Investor AB is publicly held; No Ultimate Beneficial Owners of Investor AB have 10% equity/voting rights indirectly in EQT AB.

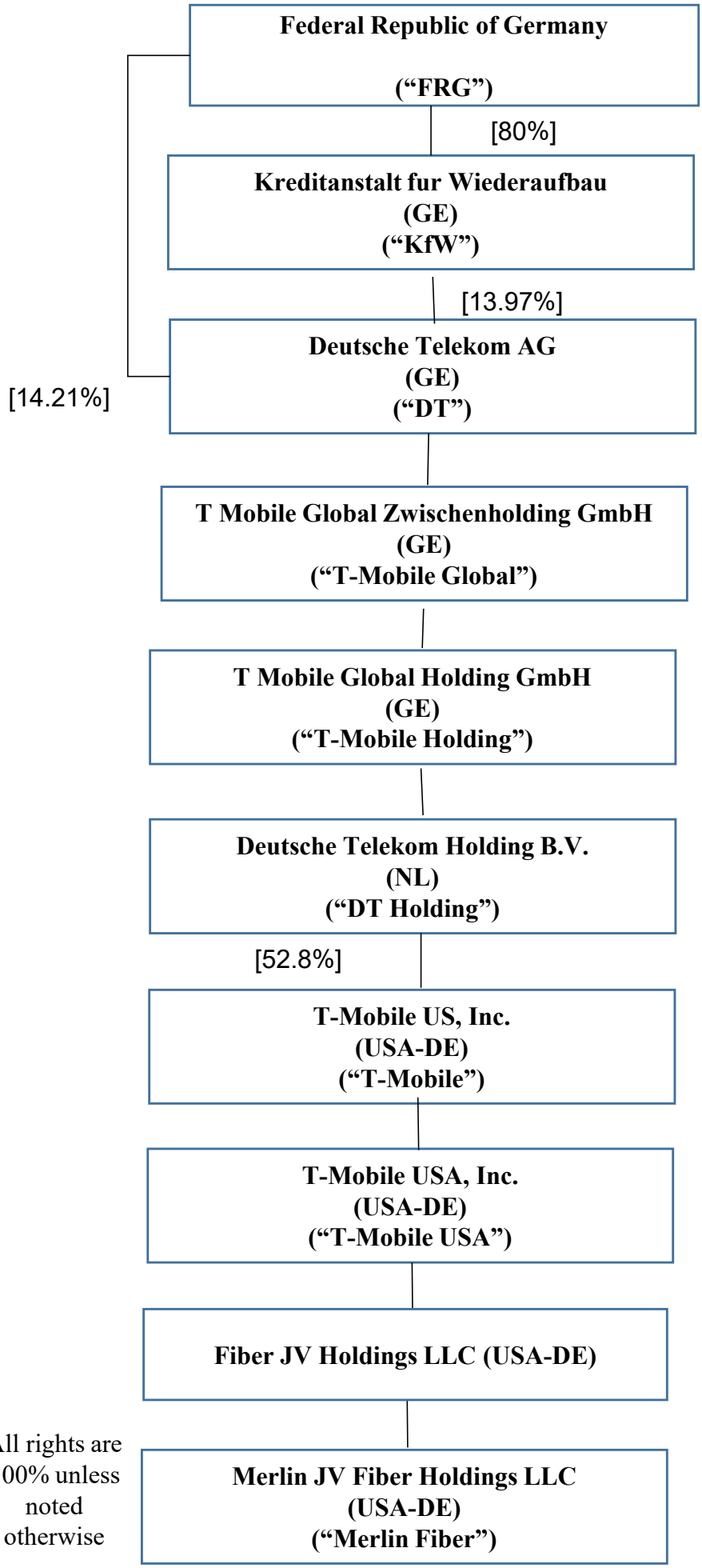
**Based on publicly available information, Jean Eric Salata is a Chilean national.

*As of February 24, no other Ultimate Beneficial Owners of EQT AB have 10% equity/voting rights in EQT AB.

All rights are 100% unless noted otherwise

Equity/Voting Ownership Unless Otherwise indicated →

CHART 6: T-MOBILE FIBER OWNERSHIP STRUCTURE



All rights are 100% unless noted otherwise

(see Chart 1/3)