National Rural Utilities
Cooperative Finance Corporation

SERVICE | INTEGRITY | EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
703-467-1800 | www.nrucfc.coop

September 26, 2025

Ms. Shannon Ferguson
Regulatory & Federal Affairs Specialist
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Shannon:

Diverse Power is seeking to obtain a new long-term loan from CFC. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing will be for a secured long-term loan in the amount of $50 million. The facility will have a term of 40 years.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Unexecuted Loan Agreement
5. Copy of Executed Board Resolution
6. Unexecuted Promissory Note
7. October 27, 2020 Amended Security Agreement
8. Work Plan Documentation (Non-RUS Borrower)
9. December 31, 2024 Audited Financial Statements
10. December 31, 2024 Year End Form 7
11. PSC Questions

Please let me know if there is any additional information required to complete the package for Diverse Power. We would like to be on the next available agenda for the Energy Committee and Administrative Session, respectively. As always, I thank you for your help!

Sincerely,



Eric C. Andrews
Associate Vice President