National Rural Utilities
Cooperative Finance Corporation

SERVICE | INTEGRITY | EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
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October 7, 2025

Ms. Shannon Ferguson
Regulatory & Federal Affairs Specialist / Government Relations
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Shannon:

The Central Georgia EMC (CGEMC) is seeking to extend the maturity date of its existing $2 million CFC line of credit by an additional five years to December 2, 2030. This maturity date extension is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note only the maturity date will be extended from December 2, 2025 to December 2, 2030; all other terms and conditions will remain unchanged. The line of credit is used to support the EMC's general corporate/working capital needs.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Amendment Agreement
5. Copy of Executed Original Board Resolution – 2019
6. Copy of Executed Resolution Update - 2025
7. November 1, 2024 Restated Mortgage and Security Agreement
8. RUS Form 740c
9. December 31, 2024 Audited Financial Statements
10. December 31, 2024 Certified Form 7
11. Stranded Cost Questions

Please let me know if there is any additional information required to complete the package for CGEMC. We would like to be on the next available agenda for the Energy Committee and Administrative Session, October 16 and October 21, 2025, respectively. As always, I thank you for your help!

Sincerely,



Eric C. Andrews
Associate Vice President