Southern Rivers Energy
A Touchstone Energy® Cooperative

September 16, 2025

Ms. Sallie Tanner, Executive Secretary
Georgia Public Service Commission
244 Washington Street SW
Atlanta, GA 30334

Subject: USDA RUS Loan – Southern Rivers Energy Reconsideration

Southern Rivers Energy's (SRE) Board previously filed with the Commission in December 2024 a financing approval which was voted on and approved unanimously in January 2025. Following that approval, and review by counsel for Southern Rivers and by USDA, it has come to our attention that USDA has asked SRE to correct two items which are material to closing on this USDA RUS Work Plan loan for $46,970,000.

The original summary for this loan indicated that the loan was for a term of 30 years, when, in fact, this loan will be for a 35-year term. Therefore, a revised summary reflecting that correct term has been included in the revised filing. We understand that the Commission will need to reconsider this financing approval in order to correctly approve the term length.

Additionally, USDA RUS, has indicated that in the final order issued by the Commission, the full legal name of the cooperative must be included. That full legal name is Southern Rivers Energy, Inc., An Electric Membership Corporation.

We appreciate the Commission's forbearance in this request for reconsideration in order to ensure that the public record is correct and that all necessary approvals have been obtained from the Commission with correct information.

I, the undersigned President/CEO of Southern Rivers Energy, verify that the foregoing letter and all referenced, revised documents are true and accurate to the best of my knowledge and belief.

Sincerely,

Michael J. McMillan
President/CEO
Enclosures