National Rural Utilities
Cooperative Finance Corporation
SERVICE | INTEGRITY | EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
703-467-1800 | www.nrucfc.coop

August 7, 2025

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Washington EMC is seeking to extend the maturity date of its CFC line of credit facility R-9902 beyond the initial 12-month term. Specifically, the request is for a six-month extension to allow sufficient time to process a new long-term loan, funds of which will be used to repay the balance on the line of credit, at which time the line will be terminated. The new maturity date will be February 16, 2026.

This request is subject to the approval of the Georgia Public Service Commission ("PSC") as the extension will push the term of the line beyond 12 months. Please note for PSC purposes, the request is for a maturity date extension only. No other terms and conditions will be changed. I have attached the originally executed loan agreement and board resolution from August 9, 2024 for reference.

Due to timing issues, the amendment documents for the maturity date extension have not yet been processed by CFC. We are requesting the maturity date extension be filed with the Commission for consideration ahead of time, utilizing the documents listed below. The amendment documents will be added to this loan packet as soon as possible.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Original Loan Commitment Email – August 2024
4. Original Executed Line of Credit Agreement – August 2024
5. Copy of Original Executed Board Resolution – August 2024
6. August 1, 2024 Restated Mortgage and Security Agreement
7. RUS Form 740c
8. December 31, 2024 Audited Financial Statements
9. December 31, 2024 Year End Form 7
10. Stranded Cost Questions

Please let me know if there is any additional information required to complete the package for Washington EMC. We are extremely grateful to be considered for approval at the upcoming Energy Committee and Administrative Session, respectively. As always, I thank you for your help!

Sincerely,

Eric C. Andrews
Associate Vice President & Senior Lender