Middle Georgia EMC
Your Touchstone Energy® Cooperative
The power of human connections®

P.O. Box 190
Vienna, GA 31092
(229) 268-2671
1-800-342-0144
www.mgemc.com

July 24, 2025

Mrs. Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street
Atlanta, Georgia 30334

Dear Mrs. Tanner:

Re: Middle Georgia Electric Membership Corporation Loan Application with FFB

Middle Georgia Electric Membership Corporation ("Middle Georgia") has resolved to request financing with the Rural Utility Service ("RUS") to cover costs of our current Construction Work Plan which totals $24,000,000.00 over a four-year period. The RUS notes will be at interest rates, fixed to maturity, of approximately 4.54%.

In conjunction with this request, we submit the following documents for your review and approval of the loans:

- Unexecuted Loan Agreement from RUS,
- Loan Commitment Letter from RUS dated June 11, 2025,
- Secured Promissory Note/Restated Mortgage
- Draft Supplemental Mortgage,
- Work Plan (740C),
- Latest audited financial statements of Middle Georgia,
- Balance Sheet (Form 7-C), and
- Income Statement (Form 7-A),

Lastly, we authorize Georgia Electric Membership Corporation to represent Middle Georgia before the Georgia Public Service Commission.

Please let us know if you require any other documentation for review and approval of this loan request.

Very truly yours,

Summer Sheffield
Manager of Accounting

Enclosures

Middle Georgia EMC is an Equal Opportunity Provider and Employer.