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May 29, 2025

Via E-Filing

Sallie Tanner, Executive Secretary
Georgia Public Service Commission
244 Washington Street, S.W.
Atlanta, GA 30334

Re: Notification Regarding Completion of Transfers of Control of Consolidated Communications of Florida Company and St. Joe Communications, Inc. and the Name Change of Consolidated Communications of Florida Company

Dear Secretary Tanner:

Consolidated Communications of Florida Company ("Consolidated-Florida") and St. Joe Communications, Inc. ("St. Joe") (Consolidated-Florida and St. Joe, together, the "Consolidated Licensees")[1] by their undersigned representatives, hereby submit this Notification to the Georgia Public Service Commission (the "Commission") regarding completion of (1) the *pro forma* transfers of control of the Consolidate Licensees on May 22, 2025 (the "*Pro Forma* Transfers"), and (2) the re-domestication and conversion of Consolidated-Florida to be a Delaware limited liability company resulting in a change to Consolidated-Florida's legal name (the "Conversion").[2]

The Parties provide the following information in support of this Notification:

[1] Consolidated Licensees' affiliate Consolidated Communications Enterprise Services, LLC ("CCES") as an interexchange carrier in Georgia. On March 14, 2025, CCES notified the Commission that CCES converted from a Delaware corporation to a Delaware limited liability company resulting in a change in its legal name. No transfer of control or change in ownership of CCES has occurred as part of the *Pro Forma* Transfers (as defined below).

[2] The Consolidated Licensees previously notified the Commission of the planned *Pro Forma* Transfers and Conversion by notice filed on January 17, 2025, in Docket Nos. 1912 and 4515. The Commission issued a letter dated January 29, 2025, acknowledging that no further action was required.

Description of the Parties

A. Consolidated Communications of Florida Company ("Consolidated-Florida")

Consolidated-Florida is a Delaware limited liability company[3] with a principal place of business at 2116 South 17th Street, Mattoon, IL 61938. In Georgia, Consolidated-Florida holds certificates issued in Docket No. 1912 to operate as an incumbent local exchange carrier (Certificate Number #IL-014), competitive local exchange carrier (Certificate Number #L-069),[4] and eligible telecommunications carrier (Certificate Number #7787). Consolidated-Florida operates in a small portion of Southwest Decatur County and services a rural territory and a rural customer base.

B. St. Joe Communications, Inc. ("St. Joe")

St. Joe is a Florida corporation with a principal place of business at 2116 South 17th Street, Mattoon, IL 61938. In Georgia, St. Joe holds a certificate from the Commission issued in Docket No. 4515 to provide interexchange reseller telecommunications services (Certificate Number #R-0165).[5] St. Joe operates in a small portion of South Decatur Country and services a rural territory and a rural customer base.

Completion of the *Pro Forma* Transfers

On January 17, 2025, the Consolidated Licensees notified the Commission of a series of *pro forma* transfers of control whereby the Consolidated Licensees would no longer be indirect, wholly owned subsidiaries of Consolidated Communications Holdings, LLC ("CCHL").[6] Instead, the Consolidated Licensees informed the Commission that the *Pro Forma* Transfers would result in (1) Consolidated-Florida is a direct wholly owned subsidiary of Fidium Fiber Finance Holdco LLC ("Fidium Finance") and (2) St. Joe is a direct wholly owned subsidiary of Condor Holdings, LLC ("Condor"). Because each of CCHL and Fidium Finance were and remain direct and indirect, respectively, wholly owned subsidiaries of Condor, and St. Joe was and remains a wholly owned subsidiary of Condor, the *Pro Forma* Transfers did not result in any change in the ultimate ownership or control of the Consolidated Licensees. The only change resulting from the *Pro Forma* Transfers was to the intermediate holding company structures between the Consolidated Licensees and Condor.

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[3] Prior to the Conversion, Consolidated-Florida was a Florida corporation.

[4] In 1997, St. Joseph Telephone & Telegraph Company petitioned the Commission to change its name to GTC, Inc. *See Name Change for Certificate of Authority for Public Convenience and Necessity*, Docket No. 1912 (November 10, 1997). Subsequently, the Commission approved the name change of GTC, Inc. to Consolidated Communications of Florida Company on February 19, 2019. *See Order for Amendment to Interim Certificate*, Docket No. 1912 (February 19, 2019).

[5] *See Application for Certificate to Resale Interexchange Telecommunications Services and Tariff with Service Area Origination Points to Provide Long Distance Service in Chattahoochee, Georgia*, Docket No. 4515 (May 10, 1993).

[6] CCHL recently converted from a Delaware corporation to a Delaware limited liability company.

The *Pro Forma* Transfers were completed on May 22, 2025. As a result of the *Pro Forma* Transfers, St. Joe is a direct, wholly owned subsidiary of Condor, and Consolidated-Florida is a direct, wholly owned subsidiary of Fidium Finance (and an indirect, wholly owned subsidiary of Fidium Fiber Holdco LLC and St. Joe).[7]

Description of the Conversion

Consolidated-Florida also notifies the Commission that the Conversion occurred on March 27, 2025. As a result of the Conversion, Consolidated-Florida is now a Delaware limited liability company and its legal name is "Consolidated Communications of Florida Company, LLC".

The conversion documents filed with the Delaware Secretary of State are provided as **Exhibit A**; and the foreign company registration with the Georgia Secretary of State is included as **Exhibit B**. Because the Consolidated-Florida does not maintain a Georgia tariff on file with the Commission, no tariff update is required. Consolidated-Florida requests that the Commission update its records, including the Consolidated-Florida's Certificates, to reflect the change in legal name, and to the extent necessary, approve the name change.

* * *

We would appreciate acknowledgment of receipt and acceptance of this filing. Should you have any questions concerning this submission, please do not hesitate to contact the undersigned.

Respectfully submitted,

/s/Joshua M. Bobeck

Russell M. Blau
Joshua M. Bobeck
Patricia Cave

Counsel for the Consolidated Licensees

[7] Although the Consolidated Licensees contemplated that other intermediate holding companies that are direct, wholly owned subsidiaries of Condor would hold a 25 percent or less ownership interest in Fidium Fiber Holdco LLC, none of the other intermediate holding companies ultimately became owners of Fidium Fiber HoldCo LLC. As a result, St. Joe currently holds 100% of the direct equity interests in Fidium Fiber Holdco LLC, and 100% of the indirect equity interests in Fidium Fiber and Consolidated-Florida.

EXHIBIT A

Conversion Documents

Delaware

The First State

I, CHARUNI PATIBANDA-SANCHEZ, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A FLORIDA CORPORATION UNDER THE NAME OF "CONSOLIDATED COMMUNICATIONS OF FLORIDA COMPANY" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "CONSOLIDATED COMMUNICATIONS OF FLORIDA COMPANY" TO "CONSOLIDATED COMMUNICATIONS OF FLORIDA COMPANY, LLC",FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF MARCH, A.D. 2025, AT 10:23 O`CLOCK A.M.

C. B. Sanchez

Charuni Patibanda-Sanchez, Secretary of State

10048134 8100F
SR# 20251257603

Authentication: 203284253
Date: 03-27-25

You may verify this certificate online at corp.delaware.gov/authver.shtml

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY ACT

1.) The jurisdiction where the Corporation first formed is Florida.

2.) The jurisdiction immediately prior to filing this Certificate is Florida.

3.) The date the corporation first formed is 06/16/1924.

4.) The name of the Corporation immediately prior to filing this Certificate is Consolidated Communications of Florida Company.

5.) The name of the Limited Liability Company as set forth in the Certificate of Formation is Consolidated Communications of Florida Company, LLC.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the 27th day of March, A.D. 2025.

By: _____
Authorized Person

Name: J. Garrett Van Osdell
Print or Type

State of Delaware
Secretary of State
Division of Corporations
Delivered 10:23 AM 03/27/2025
FILED 10:23 AM 03/27/2025
SR 20251257603 - File Number 10048134

EXHIBIT B

Foreign Company Registration

Control Number : H859270

STATE OF GEORGIA

Secretary of State

Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

AMENDED CERTIFICATE OF AUTHORITY

NAME CHANGE

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that

Consolidated Communications of Florida Company
a Foreign Profit Corporation

formed under the laws of the State of **Florida** and authorized to transact business in Georgia on **05/07/1962**, has amended its application to transact business in this state by the filing of an amendment changing its name to

Consolidated Communications of Florida Company, LLC
a Foreign Limited Liability Company

and by the paying of fees as provided by Title 14 of the Official Code of Georgia Annotated. Attached hereto is a true and correct copy of said application.

WITNESS my hand and official seal in the City of Atlanta and the State of Georgia on **04/30/2025**.

Brad Raffensperger

Brad Raffensperger
Secretary of State

Secretary of State

OFFICE OF SECRETARY OF STATE
CORPORATIONS DIVISION
2 Martin Luther King Jr. Dr. SE
Suite 313 West Tower
Atlanta, GA 30334
(404) 656-2817
sos.georgia.gov/corporations

APPLICATION FOR AMENDED CERTIFICATE OF AUTHORITY OF A FOREIGN ENTITY

An amended certificate of authority is obtained by filing an application for amended certificate of authority if a foreign entity changes its name or its jurisdiction of organization. If any other information required in the original application has changed, please use this form, attaching additional pages if necessary, to inform the Secretary of State of said changes. Complete (where applicable) and return this form with a check or money order payable to "Secretary of State" in the amount of $30.00 ($20.00 filing fee plus $10 paper filing service charge).

1. **Entity Name:** Consolidated Communications of Florida Company
2. **Entity Control Number:** H859270
3. **Entity Type** (check one only):
   - ☒ **Corporation** (choose one type) ☒ **Profit** ☐ **Nonprofit** ☐ **Professional** ☐ **Benefit**
     (Corporation must provide certificate of existence from home state with new name, if applicable.)
   - ☐ **Limited Liability Company (LLC)**
   - ☐ **Limited Partnership/Limited Liability Limited Partnership (LP/LLLP)**
   - ☐ **Limited Liability Partnership (LLP)**
4. **State/Country of Home Jurisdiction:** Florida
5. **Date of Authorization in Georgia:** 5/7/1962
6. **New Entity Type** (if applicable):
   - ☐ **Corporation** (choose one type) ☐ **Profit** ☐ **Nonprofit** ☐ **Professional** ☐ **Benefit**
     (Corporation must provide certificate of existence from home state with new name, if applicable.)
   - ☒ **Limited Liability Company**
   - ☐ **Limited Partnership/Limited Liability Limited Partnership**
   - ☐ **Limited Liability Partnership**
7. **New Name of Entity** (if applicable): Consolidated Communications of Florida Company, LLC
8. **New Home Jurisdiction** (if applicable): Delaware
9. **Effective Date:** (Choose one) ☒ Upon filing ☐ Delayed effective date and/or time: _____
   (A delayed effective date must be within 90 days of the filing date.)
10. _____ 3/27/2025
    Signature **Date**

Print Name*: James Garrett Van Osdell

Email Address: annual_report@consolidated.com

Signer's Capacity (check one only):

Corporation: ☒ Officer ☐ Chairperson of Board of Directors ☐ Attorney-in-fact ☐ Attorney ☐ Director ☐ Court-Appointed Fiduciary ☐ Incorporator ☐ Authorized Person

LLC: ☐ Member ☐ Manager ☐ Organizer ☐ Attorney-in-fact ☐ Attorney ☐ Court-Appointed Fiduciary ☐ Authorized Person

LP/LLLP: ☐ General Partner ☐ Attorney-in-fact ☐ Attorney

LLP: ☐ General Partner ☐ Managing Partner ☐ Partner ☐ Attorney-in-fact ☐ Attorney ☐ Authorized Person

* Enter individual's legal name, i.e. first and last name without use of initials or nicknames. Middle names or initials may be included.

FORM CD 518
(Rev. 12/2020)

Secretary of State

OFFICE OF SECRETARY OF STATE
CORPORATIONS DIVISION
2 Martin Luther King Jr. Dr. SE
Suite 313 West Tower
Atlanta, Georgia 30334
(404) 656-2817
sos.georgia.gov/corporations

APPLICATION FOR CERTIFICATE OF AUTHORITY FOR FOREIGN LIMITED LIABILITY COMPANY

IMPORTANT: Please provide the entity's primary email address when completing this form.
Primary Email Address: annual_report@consolidated.com

NOTICE TO APPLICANT: PRINT PLAINLY OR TYPE REMAINDER OF THIS FORM

1. Consolidated Communications of Florida Company, LLC
Name of Limited Liability Company

Name Reservation Number (Optional)

Upon filing
Date business commenced (or proposed) in Georgia (NOTE: If date provided here is more than 30 days prior to the effective date of this application, a $500 penalty plus fees must be paid. Penalty is statutory and cannot be waived by Secretary of State.)

2. Katie Steinacher
Name* of Filing Person

2116 South 17th Street | Mattoon | IL | 61938
Address | City | State | Zip Code

annual_report@consolidated.com | 217.258.9767
Filer's Email Address | Telephone Number

3. Consolidated Communications of Florida Company, LLC
Name of Limited Liability Company in State or Country of Formation

Delaware | 03/27/2025 | perpetual
Jurisdiction (Home State or Country) | Date of Formation in Home State or Country | Period of Duration

4. 2116 South 17th Street | Mattoon | IL | 61938
Address of Principal Place of Business | City | State | Zip Code

5. Cogency Global Inc. | statrep@cogencyglobal.com
Name* of Registered Agent in Georgia | Registered Agent's Email Address

900 Old Roswell Lakes Parkway, Suite 310
Registered Office Street Address in Georgia (post office box or mail drop not acceptable for registered office address)

Roswell | Fulton | GA | 30076
City | County | State | Zip Code

6. James Garrett Van Osdell, 2116 S. 17th Street | Mattoon | IL | 61938
Manager's Name* & Address (person with substantial responsibility for managing LLC's business activities) | City | State | Zip Code

7. 2116 S. 17th Street | Mattoon | IL | 61938
Address Where Limited Liability Company's Records Are Maintained | City | State | Zip Code

8. Effective Date: (Choose one) [X] Upon filing [ ] Delayed effective date and/or time: _____
(A delayed effective date must be within 90 days of the filing date.)

9. **NOTICE:** Mail the following items to the Secretary of State at the above address
(1) This application;
(2) Fee of $235.00 ($225 filing fee + $10 paper filing service charge) payable to "Secretary of State." Filing fees are non-refundable.

This application is signed by a person duly authorized to sign such instruments by the laws of the jurisdiction under which the foreign limited liability company is organized. The foreign limited liability company undertakes to keep its records at the address shown in #7 above until its registration in Georgia is canceled or withdrawn. The foreign limited liability company, in accordance with Title 14 of the Official Code of Georgia Annotated, appoints the Secretary of State as agent for service of process if no agent has been appointed in Georgia or, if appointed, the agent's authority has been revoked or the agent cannot be found or served by the exercise of reasonable diligence.

Signature of Authorized Person | Date: 3/27/2025

James Garrett Van Osdell | Corporate Secretary
Print Name* | Title

* Enter individual's legal name, i.e. first and last name without use of initials or nicknames. Middle names or initials may be included.

Secretary of State

OFFICE OF SECRETARY OF STATE
CORPORATIONS DIVISION
2 Martin Luther King Jr. Dr. SE
Suite 313 West Tower
Atlanta, Georgia 30334
(404) 656-2817
sos.ga.gov

Electronically Filed
Secretary of State
Filing Date: 4/9/2025 12:14:19 PM

TRANSMITTAL INFORMATION FORM
BUSINESS AMENDMENT

1. **Consolidated Communications of Florida Company**
Entity Name

H859270
Entity Control No.

2. **Cogency Global Inc.**
Name of Person Filing Business Amendment

600 S. Second St., Suite 404	**Springfield**	**IL**	**62704**
Address	City	State	Zip Code

3. Submitted with this filing is a filing fee of $20.00 payable to “Secretary of State”. Filing fees are non-refundable.

I understand that this Transmittal Information Form is included as part of my filing, and the information on this form will be entered in the Secretary of State business entity database. I certify that the above information is true and correct to the best of my knowledge.

James Garrett Van Osdell
Signature of Authorized Person