Hart
Electric Membership Corporation
P.O. Box 250 • Hartwell, Georgia 30643-0250 • (706) 376-4714 • GA WATS: 800-241-4109

Serving:
- Hart
- Elbert
- Franklin
- Madison
- Stephens

Counties

April 17, 2025

Ms. Rachael W. Young
Manager, Political and Regulatory Affairs
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 845
Atlanta, GA 30308

Hart Electric Membership Corporation is seeking a loan with RUS. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing is a secured loan totaling $53,247,000 with a 35-year term.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

- EMC Board Resolutions authorizing the borrowing of these loan funds from RUS
- Unexecuted Restated Mortgages
- Unexecuted Loan Agreement
- Loan Commitment Letter from lender
- EMC letter granting permission for GEMC to represent the EMC at the PSC
- Stranded Cost Questions and Answers
- Work Plan (740C)
- Latest audited financial statements of the EMC
- Balance Sheet (Form 7-C)
- Income Statement (Form 7-A)

Please let me know if there is any additional information you will need to complete the package for Hart EMC. We would like to be on the agenda for the earliest possible meeting of the Energy Committee and for the Administrative Session, respectively.

Sincerely,



Jeffrey W. Murphy
President/CEO