National Rural Utilities
Cooperative Finance Corporation

SERVICE I INTEGRITY I EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
703-467-1800 | www.nrucfc.coop

March 28, 2025

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Tri-County EMC ("TCEMC") is seeking to obtain a new unsecured guaranty from CFC as collateral support for its wholly-owned subsidiary, Tri-County Service Center's NCSC line of credit application. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing is for a $2.5 million unsecured guaranty to carry a term of three years.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Guaranty Agreement
5. Copy of Executed Board Resolution
6. 2024 Supplemental Mortgage
7. RUS form 740c
8. April 30, 2024 Audited Financial Statements
9. December 31, 2024 Draft Year End Form 7
10. PSC Questions

Please let me know if there is any additional information required to complete the package for TCEMC. We would like to be on the next available agenda for the Energy Committee and Administrative Session, respectively. As always, I thank you for your help!

Sincerely,



Eric C. Andrews
Associate Vice President