PUBLIC - TRADE SECRET INFORMATION EXTRACTED

Morgan Lewis

Joshua M. Bobeck
Patricia Cave
Leetal Weiss
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April 9, 2025

Via Alternative E-File and Overnight Courier

Sallie K. Tanner, Executive Secretary
Georgia Public Service Commission
244 Washington Street, S.W.
Atlanta, GA 30334

Re: Application of PB Georgia Asset Entity, LLC for a Certificate of Authority to Construct or Operate a Telephone Line, Plant, or System

Dear Ms. Tanner:

On behalf of PB Georgia Asset Entity, LLC ("Applicant"), enclosed for electronic filing with the Commission is the above-referenced Application.

Pursuant to GA. Comp. R. & Regs. r. 515-3-1.11, Applicant respectfully requests trade secret protection of **TRADE SECRET Exhibit E, "Financial Information of Applicant"** (the "Trade Secret Exhibit") to the Application, submitted as a Trade Secret attachment in the Alternative e-File system. The Trade Secret Exhibit contains business and financial information that is trade secret confidential, sensitive, and proprietary. Therefore, Applicant respectfully requests that the Commission protect the Trade Secret Exhibit as trade secret and not release it to the public without its express consent (except as provided for under GA. Comp. R. & Regs. r. 515-3-1.11). In support, Applicant encloses a copy of the Request for Trade Secret Treatment supported by an affidavit.

Applicant is sending one copy of the Application, Trade Secret Exhibit, and Request for Trade Secret Treatment to the Commission via overnight courier. Please date-stamp the enclosed extra copy of this letter transmitting the Trade Secret Exhibit and Request for Trade Secret Treatment and return it in the envelope provided.

Please acknowledge receipt and acceptance of this filing. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned.

Respectfully submitted,

/s/ Joshua M. Bobeck
Joshua M. Bobeck
Patricia Cave
Leetal Weiss

Counsel for PB Georgia Asset Entity, LLC

Morgan, Lewis & Bockius LLP

1111 Pennsylvania Avenue, NW
Washington, DC 20004
United States

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PUBLIC - TRADE SECRET INFORMATION EXTRACTED

Georgia Public Service Commission

244 WASHINGTON STREET, SW
ATLANTA, GEORGIA 30334-5701

APPLICATION FOR CERTIFICATE OF AUTHORITY TO CONSTRUCT OR OPERATE TELEPHONE LINE, PLANT, OR SYSTEM (OCC/IXC)

I. APPLICANT

NAME OF COMPANY	PB Georgia Asset Entity, LLC				
ADDRESS 1	2901 Society Hill Road				
ADDRESS 2					
CITY	Opelika	STATE	Alabama	ZIP CODE	36804
TELEPHONE	844-407-6468	FAX			

EMPLOYEE DESIGNATED TO RECEIVE AND RESPOND TO COMMISSION REQUESTS:					
NAME	John Kemp	TITLE	Deputy General Counsel		
ADDRESS 1	2901 Society Hill Road				
ADDRESS 2					
CITY	Opelika	STATE	Alabama	ZIP CODE	36804
TELEPHONE	334-524-0335	FAX			
EMAIL ADDRESS	john.kemp@point-broadband.com				

NOTE: FAILURE TO NOTIFY THE COMMISSION, IN WRITING, WHEN THERE IS A CHANGE IN THE CONTACT PERSON OR ADDRESS(ES) LISTED IN THIS APPLICATION WILL RESULT IN CANCELATION OF THE APPLICATION OR SUBSEQUENT CERTIFICATE OF AUTHORITY.

II. ATTORNEY OR AGENT

IF APPLICANT IS NOT A GEORGIA CORPORATION, GIVE NAME AND ADDRESS OF AN ATTORNEY OR AGENT IN THE STATE OF GEORGIA UPON WHOM PROCESS MAY BE SERVED IN ANY SUIT AGAINST APPLICANT.

ATTORNEY NAME					
NAME OF FIRM	URS Agents, LLC				
ADDRESS 1	3675 Crestwood Parkway				
ADDRESS 2	Suite 350				
CITY	Duluth	STATE	Georgia	ZIP CODE	30096
TELEPHONE	(800) 567-4397	FAX			
EMAIL ADDRESS	Not applicable.				

III. ORGANIZATION

STATE AND DATE OF INCORPORATION:			
STATE	Delaware	DATE	April 7, 2025

LIST THE NAMES, TITLES, AND ADDRESSES (IF DIFFERENT FROM ABOVE) OF ALL OFFICERS OR PARTNERS:			
NAME	Patricia Martin	ADDRESS	
TITLE	Chief Executive Officer		
NAME	Chad Wachter	ADDRESS	
TITLE	Chief General Counsel		
NAME	Nick DeWeese	ADDRESS	
TITLE	Chief Financial Officer		
NAME	Nicholas DiPonzio	ADDRESS	
TITLE	Chief Construction Officer		
NAME	JoAnn Shumard	ADDRESS	
TITLE	Chief Network Officer		
NAME	Zenita Henderson	ADDRESS	
TITLE	Chief Marketing Officer		
NAME	Kathy Fox	ADDRESS	
TITLE	Chief Project Officer		

ATTACH A COPY OF THE CERTIFICATE OF AUTHORITY TO TRANSACT BUSINESS ISSUED BY THE GEORGIA SECRETARY OF STATE.	EXHIBIT A

PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., “EXHIBIT A”).	

IF APPLICANT IS A SUBSIDIARY, PARENT, OR AFFILIATE OF ANY OTHER COMPANY, REGARDLESS OF TYPE OR INDUSTRY, ATTACH A CHART SHOWING THE RELATIONSHIP OF THE APPLICANT TO ALL AFFILIATED COMPANIES. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., “EXHIBIT A”). IF NO AFFILIATED COMPANIES, SO STATE.	EXHIBIT B

IV. EXISTING AUTHORITY

DOES THE APPLICANT OR ANY AFFILIATED COMPANY HAVE EXISTING CERTIFICATES OF AUTHORITY ISSUED BY THE GPSC? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES	X	NO	

IF YES, PLEASE LIST THE NAME OF EACH COMPANY AND THE CERTIFICATE NUMBER(S):
In Georgia, Applicant's affiliate Point Broadband Fiber Holding, LLC is certificated as a CLEC (#L-7766) and IXC (#X-7828) and is designated as an ETC (#7800).

DOES THE APPLICANT OR ANY AFFILIATED COMPANY HAVE EXISTING AUTHORITY GRANTED BY ANY STATE OR FEDERAL ENTITY? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES	X	NO	

IF YES, PLEASE LIST THE NAME OF EACH COMPANY AND THE STATE OR FEDERAL ENTITY THAT GRANTED SUCH AUTHORITY:
Point Broadband Fiber Holding, LLC: Federal Communications Commission; Alabama Public Service Commission; Georgia Public Service Commission; Maryland Public Service Commission; Michigan Public Service Commission; New York Public Service; Ohio Public Utilities Commission; Tennessee Public Utility Commission **Sunset Fiber, LLC (doing business in Virginia as Sunset Fiber (DE), LLC):** Federal Communications Commission; Virginia Corporation Commission **Sunset Digital Communications, LLC (doing business in Virginia as Sunset Digital Communications (DE), LLC):** Federal Communications Commission; Virginia Corporation Commission

HAS THE APPLICANT OR ANY AFFILIATED COMPANY HAD ANY PREVIOUS AUTHORITY REVOKED BY ANY STATE OR FEDERAL ENTITY? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO	X

IF YES, PLEASE LIST THE NAME OF EACH COMPANY AND THE STATE OR FEDERAL THAT REVOKED SUCH AUTHORITY:
None.

ATTACH A COPY OF ALL ORDERS REVOKING AUTHORITY. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").	

V. COMPLIANCE WITH COMMISSION RULES AND ORDERS

COMMISSION RULE 515-12-1-.37 FAMILY VIOLENCE SHELTER CONFIDENTIALITY REQUIRES OCCs/IXCs TO SUBMIT AN AFFIDAVIT UPON CERTIFICATION AND ON JANUARY 31 OF EACH ODD-NUMBERED YEAR THEREAFTER AN AFFIDAVIT ATTESTING THAT THE CARRIER WILL COMPLY WITH THE REQUIREMENTS OF THE RULE.				
DOES THE APPLICANT AGREE TO COMPLY WITH COMMISSION RULE 515.12-1.37? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES	X	NO	
DOWNLOAD CURRENT FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AFFIDAVIT FROM THE GPSC WEBSITE. ATTACH EXECUTED AND NOTARIZED AFFIDAVIT TO THE APPLICATION. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., EXHIBIT A).	EXHIBIT C			

COMMISSION RULE 515-12-1-.39 UNIVERSAL ACCESS FUND REQUIRES OCCs/IXCs TO REMIT CONTRIBUTIONS ON A QUARTERLY BASIS TO THE UNIVERSAL ACCESS FUND.				
DOES THE APPLICANT AGREE TO COMPLY WITH COMMISSION RULE 515.12-1.39? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES	X	NO	

DOES THE APPLICANT AGREE TO COMPLY WITH ALL OTHER APPLICABLE COMMISSION RULES AND ORDERS? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES	X	NO	

VI. INTEREXCHANGE SERVICE

WHAT CUSTOMER CLASS(ES) DOES THE APPLICANT PROPOSE TO SERVE? (PLACE AN "X" IN THE APPROPRIATE BOXES.)	BUSINESS	X
	RESIDENTIAL	X
	OTHER (LIST BELOW)	

SELECT THE METHOD(S) BY WHICH SERVICE WILL BE PROVIDED. (PLACE AN "X" IN THE APPROPRIATE BOXES.)	RESALE	
	FACILITIES-BASED	X

IF FACILITIES-BASED, PLEASE ANSWER THE FOLLOWING QUESTIONS.

WILL THE FACILITIES BE NEWLY CONSTRUCTED OR ACQUIRED THROUGH LEASE OR PURCHASE? (PLACE AN "X" IN THE APPROPRIATE BOXES.)	NEW CONSTRUCTION	
	ACQUISITION	X

IF NEW CONSTRUCTION, PLEASE DESCRIBE THE LOCATION AND TYPE OF FACILITIES THAT WILL BE CONSTRUCTED.

No new facilities are proposed for deployment in Georgia at this time. Applicant intends to provide services primarily using its own facilities throughout the state of Georgia, which will be acquired from Applicant's affiliate Point Broadband Holdings, LLC after Applicant is certificated.

IF ACQUISITION, PLEASE DESCRIBE THE LOCATION AND TYPE OF FACILITIES THAT WILL BE ACQUIRED.

Applicant intends to provide services primarily using its own facilities throughout the state of Georgia, which will be acquired from Applicant's affiliate Point Broadband Holdings, LLC after Applicant is certificated. Applicant proposes to offer its services throughout the State of Georgia utilizing a geographically redundant Metaswitch softswitch (CH605, Version 9.3.20) located in Bristol, VA at 15022 Lee Highway. The switch is currently interconnected to the PSTN and Applicant will seek interconnection agreements from ILECs upon receiving authorization if necessary. Applicant will thus own and operate a Fiber-to-the Home/Premise network with fully redundant fiber paths to peering locations in Georgia and Virginia. Route redundancy, facilities protection and disaster recovery are ensured by the Point Broadband Fiber Holdings' Network Operations Center (NOC). The initial proposed service areas are currently being served by AT&T-Georgia and Windstream-Georgia, which are designated open to competition.

PROVIDE A BREAKDOWN OF ANTICIPATED COSTS OF FACILITIES.

No new facilities are proposed for deployment in Georgia at this time. Applicant intends to provide services primarily using its own facilities throughout the state of Georgia, which will be acquired from Applicant's affiliate Point Broadband Holdings, LLC after Applicant is certificated.

LIST AND DESCRIBE ALL INTEREXCHANGE SERVICES APPLICANT PLANS TO PROVIDE IN GEORGIA.
Applicant intends to provide facilities-based and resold interexchange telecommunications services in Georgia. Applicant also intends to provide broadband internet access service and interconnected VoIP.

TARIFFS FOR INTEREXCHANGE SERVICES ARE NO LONGER REQUIRED TO BE FILED WITH THE COMMISSION. DOES THE COMPANY WISH TO MAINTAIN AN INTEREXCHANGE SERVICES TARIFF WITH THE COMMISSION? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO	X
IF YES, PLEASE ATTACH AN INTEREXCHANGE SERVICES TARIFF. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").				
IF NO, PLEASE PROVIDE THE WEB ADDRESS WHERE THE APPLICANT'S GEORGIA TARIFFS OR PRICE GUIDES MAY BE FOUND.	https://www.point-broadband.com/legal			

PURSUANT TO O.C.GA. § 46-5-166(E), PROVIDERS OF ACCESS SERVICES MUST FILE ACCESS SERVICES TARIFFS WITH THE COMMISSION. DOES THE APPLICANT INTEND TO PROVIDE ACCESS SERVICES? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO	X
IF YES, PLEASE ATTACH AN ACCESS SERVICES TARIFF. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").				

VII. TECHNICAL CAPABILITY

ATTACH RESUMES AND/OR PROFILES OF THE APPLICANT'S MANAGEMENT TEAM. DESCRIBE EACH TEAM MEMBER'S TECHNICAL QUALIFICATIONS, INCLUDING ANY RELEVANT WORK EXPERIENCE, EDUCATION, AND TRAINING. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").	EXHIBIT D

VIII. FINANCIAL CAPABILITY

PROVIDE AUDITED FINANCIAL STATEMENTS FOR THE MOST RECENT FISCAL YEAR. IF AUDITED FINANCIAL STATEMENTS ARE UNAVAILABLE, PROVIDE UNAUDITED INCOME STATEMENT, BALANCE SHEET, AND STATEMENT OF CASH FLOWS FOR MOST RECENT FISCAL YEAR. PLACE EXHIBIT NAME IN BOX TO RIGHT (e.g., "EXHIBIT A").	TRADE SECRET EXHIBIT E

IS APPLICANT PRESENTLY INVOLVED IN ANY LITIGATION? (PLACE AN "X" IN THE APPROPRIATE BOX.)	YES		NO	X

IF YES, PLEASE DESCRIBE EACH CASE IN DETAIL (PARTIES, SUBJECT MATTER, JURISDICTION, CASE NUMBER, ETC.):

Not applicable.

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IX. AFFIDAVIT

OFFICER OR ATTORNEY/ AGENT:					
NAME	Chad Watcher				
TITLE	Chief General Counsel				
ADDRESS 1	2901 Society Hill Road				
ADDRESS 2					
CITY	Opelika	STATE	Alabama	ZIP CODE	36804

THE INDIVIDUAL NAMED ABOVE (HEREINAFTER, "APPLICANT") PERSONALLY APPEARED BEFORE THE UNDERSIGNED, AN OFFICER DULY AUTHORIZED TO ADMINISTER OATHS. THE APPLICANT, AFTER FIRST BEING DULY SWORN, DEPOSES AND CERTIFIES THAT HE OR SHE HAS READ THE APPLICATION AND KNOWS THE CONTENTS THEREOF, AND THAT THE STATEMENTS MADE HEREIN ARE TRUE TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF.

APPLICANT FURTHER AGREES TO ABIDE BY ALL APPLICABLE LAWS UNDER THE STATE OF GEORGIA, AS CODIFIED IN THE OFFICIAL CODE OF GEORGIA ANNOTATED; ALL APPLICABLE RULES AND REGULATIONS OF THE GEORGIA PUBLIC SERVICE COMMISSION; AND ALL FINDINGS, CONCLUSIONS, TERMS, AND CONDITIONS SET FORTH IN PERTINENT COMMISSION ORDERS.

UNDER PENALTIES OF PERJURY, APPLICANT DECLARES THAT THE STATEMENTS MADE IN THE FOREGOING APPLICATION, INCLUDING ACCOMPANYING STATEMENTS AND ATTACHMENTS ARE TRUE, COMPLETE, AND CORRECT. I UNDERSTAND THAT ANY FALSE OR MISLEADING INFORMATION IN, OR IN CONNECTION WITH, MY APPLICATION MAY BE CAUSE FOR DENIAL OR LOSS OF CERTIFICATE.

SIGNATURE OF AFFIANT

4/8/2025
DATE

SUBSCRIBED AND SWORN TO ME THIS
8th DAY OF April, 2025.

Teressa L Manuel
NOTARY PUBLIC

(SEAL)

NOTARY PUBLIC
Teressa L. Manuel
Expires 12/29/2027
ALABAMA STATE AT LARGE

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EXHIBIT LIST

Exhibit A	Certificate of Authority to Transact Business
Exhibit B	Corporate Structure Chart
Exhibit C	Family Violence Shelter Confidentiality Affidavit
Exhibit D	Management Biographies
Trade Secret Exhibit E	Financial Statements [TRADE SECRET – FILED UNDER SEAL]

PUBLIC - TRADE SECRET INFORMATION EXTRACTED

EXHIBIT A

Certificate of Authority to Transact Business

PUBLIC - TRADE SECRET INFORMATION EXTRACTED

Control Number : 25069736

STATE OF GEORGIA

Secretary of State

Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

CERTIFICATE OF AUTHORITY

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that

PB GEORGIA ASSET ENTITY, LLC
a **Foreign Limited Liability Company**

has been duly formed under the laws of **Delaware** and has filed an application meeting the requirements of Georgia law to transact business as a **Foreign Limited Liability Company** in this state.

WHEREFORE, by the authority vested in me as Secretary of State, the above **Foreign Limited Liability Company** is hereby granted, on **04/08/2025**, a certificate of authority to transact business in the State of Georgia as provided by Title 14 of the Official Code of Georgia Annotated. Attached hereto is a true and correct copy of said application.

WITNESS my hand and official seal in the City of Atlanta and the State of Georgia on **04/08/2025**.

Brad Raffensperger

Brad Raffensperger
Secretary of State

PUBLIC - TRADE SECRET INFORMATION EXTRACTED

APPLICATION FOR CERTIFICATE OF AUTHORITY

Electronically Filed
Secretary of State
Filing Date: 4/8/2025 11:06:56 AM

BUSINESS INFORMATION

CONTROL NUMBER	25069736
BUSINESS NAME	PB GEORGIA ASSET ENTITY, LLC
BUSINESS TYPE	Foreign Limited Liability Company
EFFECTIVE DATE	04/08/2025
HOME JURISDICTION	Delaware
DURATION	Perpetual
NAME IN HOME STATE	PB GEORGIA ASSET ENTITY, LLC
DATE OF FORMATION IN HOME JURISDICTION	04/07/2025
COMMENCEMENT DATE IN GEORGIA	04/08/2025

PRINCIPAL OFFICE ADDRESS

ADDRESS	2901 Society Hill Road, Opelika, AL, 36804, USA

RECORDS ADDRESS

ADDRESS	2901 Society Hill Road, Opelika, AL, 36804, USA

REGISTERED AGENT

NAME	ADDRESS	COUNTY
C T Corporation System	289 S Culver St, Lawrenceville, GA, 30046-4805, USA	Gwinnett

MANAGER(S)

NAME	TITLE	ADDRESS
Point Broadband Acquisition, LLC	MANAGER	2901 Society Hill Road, Opelika, AL, 36804, USA

AUTHORIZER INFORMATION

AUTHORIZER SIGNATURE	Chad Wachter
AUTHORIZER TITLE	Authorized Person

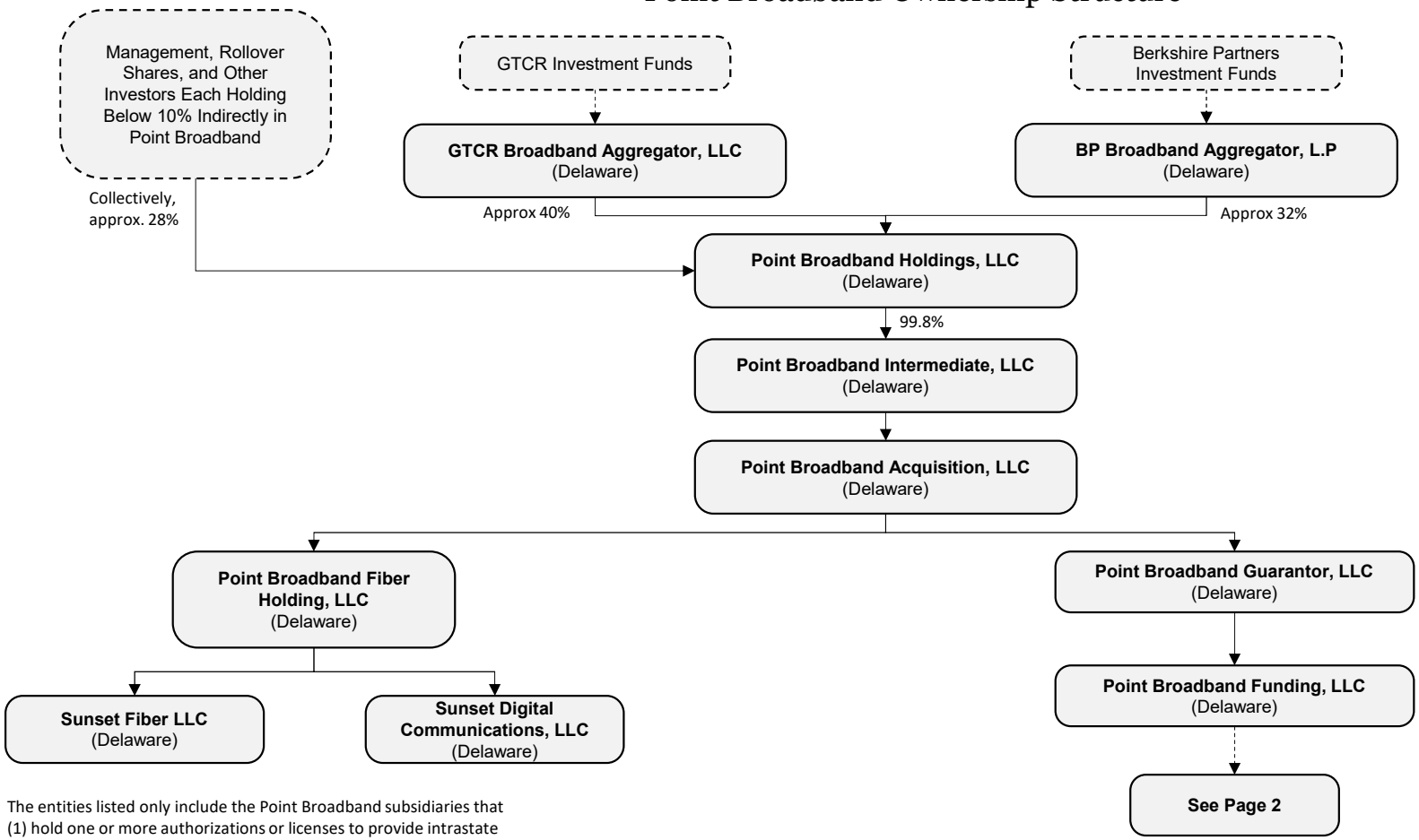
The foreign limited liability company undertakes to keep its records at the address shown above until its registration in Georgia is canceled or withdrawn. The foreign limited liability company, in accordance with Title 14 of the Official Code of Georgia Annotated, appoints the Secretary of State as agent for service of process if no agent has been appointed in Georgia or, if appointed, the agent's authority has been revoked or the agent cannot be found or served by the exercise of reasonable diligence.

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EXHIBIT B

Corporate Structure Chart

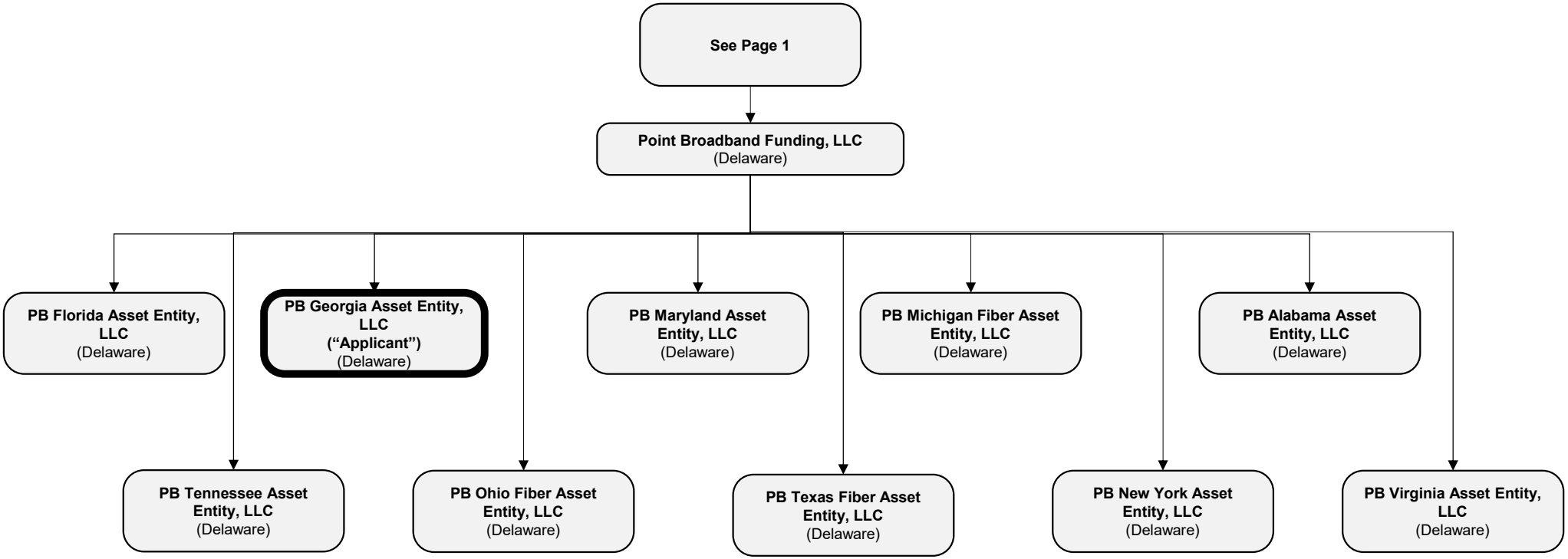
Point Broadband Ownership Structure



The entities listed only include the Point Broadband subsidiaries that (1) hold one or more authorizations or licenses to provide intrastate telecommunications services or (2) are in the chain of ownership of those entities. The chart excludes current subsidiaries and affiliates that do not hold an authorization or license to provide intrastate telecommunications services.

All ownership interests are 100% unless noted otherwise.

Point Broadband Ownership Structure



The entities listed only include the Point Broadband subsidiaries that (1) hold one or more authorizations or licenses to provide intrastate telecommunications services or (2) are in the chain of ownership of those entities. The chart excludes current subsidiaries and affiliates that do not hold an authorization or license to provide intrastate telecommunications services.

All ownership interests are 100% unless noted otherwise.

PUBLIC - TRADE SECRET INFORMATION EXTRACTED

EXHIBIT C

Family Violence Shelter Confidentiality Affidavit

Georgia Public Service Commission

244 WASHINGTON STREET, SW
ATLANTA, GEORGIA 30334-5701

FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AFFIDAVIT

Pursuant to Commission Rule 515-12-1-.37 Family Violence Shelter Confidentiality Protection, all telephone service and directory assistance providers must file an affidavit attesting to compliance with the rule upon certification and by January 31 of each odd-numbered year thereafter.

Please file the completed affidavit electronically at https://psc.ga.gov/alternative-efile/.

Questions regarding filing procedures should be directed to Ms. Sallie Tanner at (404) 463-7747 or stanner@psc.ga.gov.

Questions regarding the affidavit should be directed to Ms. Erica Wilson at (404) 651-9402 or ewilson@psc.ga.gov.

PUBLIC - TRADE SECRET INFORMATION EXTRACTED

FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AFFIDAVIT

OFFICER OR ATTORNEY/ AGENT:					
COMPANY	PB Georgia Asset Entity, LLC				
NAME	Chad Watcher				
TITLE	Chief General Counsel				
ADDRESS 1	2901 Society Hill Road				
ADDRESS 2					
CITY	Opelika	STATE	Alabama	ZIP CODE	36804

THE INDIVIDUAL NAMED ABOVE (HEREINAFTER, "AFFIANT") PERSONALLY APPEARED BEFORE THE UNDERSIGNED, AN OFFICER DULY AUTHORIZED TO ADMINISTER OATHS. THE AFFIANT, AFTER FIRST BEING DULY SWORN, DEPOSES AND CERTIFIES THAT HE OR SHE HAS READ COMMISSION RULE 515-12-1-.37 FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AND WILL COMPLY WITH THE REQUIREMENTS CONTAINED THEREIN.

THIS AFFIDAVIT SHALL CONSTITUTE THE PLAN FOR PROTECTION OF THE CONFIDENTIALITY OF FAMILY VIOLENCE SHELTERS REQUIRED BY COMMISSION RULE 515-12-1-.37 FAMILY VIOLENCE SHELTER CONFIDENTIALITY PROTECTION AND O.C.G.A. § 46-5-7.

SIGNATURE OF AFFIANT

4/8/25
DATE

SUBSCRIBED AND SWORN TO ME THIS
8th DAY OF April, 2025.

Teressa L Manuel
NOTARY PUBLIC

(SEAL)

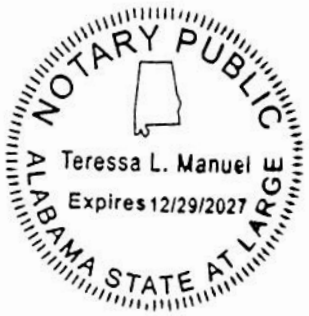


EXHIBIT D

Management Biographies

Point Broadband's managerial approach is rooted in a strong, collaborative leadership structure designed to ensure operational efficiency, strategic alignment, and the successful execution of all projects. The team's collective expertise, with over decades of telecommunications network industry experience, and clear division of responsibilities create a healthy framework to address the dynamic needs of broadband deployment and operations. Below is an overview of the roles and responsibilities of the key personnel who drive Point Broadband's organization's success:

Patricia Martin – Chief Executive Officer (CEO)
As CEO, Patricia leverages more than 20 years of experience in the telecommunications industry to provide strategic vision and overall leadership for Point Broadband. She is dedicated to ensuring the company upholds its mission to deliver high-quality broadband services to underserved and rural communities, bridging the digital divide and fostering connectivity for all.

Chad Wachter – Chief General Counsel
Chad leads Business Development and oversees all legal and regulatory matters. With expertise in compliance, business strategy, and legal oversight, he ensures the company effectively navigates complex legal landscapes while maintaining regulatory integrity and supporting sustainable growth.

Nick DeWeese – Chief Financial Officer (CFO)
Nick oversees the financial strategy and operations, providing leadership that supports the organization's growth and ensures financial stability. His expertise ensures compliance with grant-specific requirements and plays a pivotal role in driving strategic decisions that align with the company's long-term objectives and success.

Nicholas DiPonzio – Chief Construction Officer (CCO)
Nick leads operations and the construction and deployment of broadband network infrastructure. With a focus on efficiency, safety, and scalability, he ensures that projects are completed on time, within budget, and meet the highest quality standards to support the company's long-term growth and expansion goals.

JoAnn Shumard – Chief Network Officer (CNO)
JoAnn leads the technical operations at Point Broadband, overseeing network design, optimization, and scalability. She ensures the infrastructure meets both current and future demands while maintaining the highest standards of reliability and quality for our customers.

Zenita Henderson – Chief Marketing Officer (CMO)
Zenita focuses on developing and executing Point Broadband's marketing and communication strategies. She enhances brand awareness and ensures clear messaging about the company's services and community impact.

Kathy Fox – Chief Project Officer (CPO)
Kathy oversees project management, ensuring that all initiatives are delivered on time, within scope, and within budget. She tracks progress, manages resources, and mitigates risks throughout the lifecycle of each project. Kathy's leadership ensures a high level of accountability and transparency.

Joseph Puckett – Vice President, Government Affairs and Development
Joe leads the company's engagement with federal, state, and local policymakers to drive broadband expansion initiatives. He plays a critical key role in securing grant funding for network development, fostering strategic partnerships, and ensuring projects align with community needs to enhance broadband accessibility.

Casey Calloway – Vice President and Corporate Controller
Casey manages the company's financial statements, treasury functions, and audit compliance of Point Broadband. His leadership provides clear visibility into the company's financial health and compliance, supporting long-term stability and strategic growth.

John Kemp – Deputy General Counsel
John manages Point Broadband's legal and regulatory operations, ensuring compliance with all applicable laws and industry regulations. His leadership supports the organization's adherence to evolving legal requirements while mitigating risk and safeguarding business integrity.

Kevin Webster – Senior Director, Network Planning and Design
Kevin leads Point Broadband's engineering team, overseeing all facets of fiber network design. He ensures that infrastructure designs are reliable, scalable, and future-proof, aligning with the company's long-term growth objectives while meeting the evolving needs of the communities we serve.

The leadership and management teams work collaboratively to ensure that Point Broadband remains an industry leader in broadband deployment and service. Each member brings specialized expertise to their role, enabling the organization to tackle complex challenges effectively. Through strategic planning, operational oversight, and a shared commitment to excellence, the Point Broadband leadership team ensures that the company fulfills its mission of connecting communities and enhancing lives. Point Broadband is committed to maintaining robust management resources.

TRADE SECRET EXHIBIT E

Financial Statements

[PUBLIC DISCLOSURE DOCUMENT]

[Redacted]