GREYSTONE
POWER CORPORATION
Making Life Better

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March 24, 2025

Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street
Atlanta, Georgia 30334

Dear Ms. Tanner:

Re: GreyStone Power Corporation loan with CoBank

Greystone Power Corporation ("Greystone") has requested a $20,000,000, single advance, secured Term Loan from CoBank for a period of up to 30 years. The Loan is for the purpose of financing a targeted broadband deployment to a selected area of our membership where our members are underserved or unserved.

In conjunction with this financing, we submit the following documents for your review and approval of the loans:

- Greystone Board Resolutions authorizing the borrowing of these loan funds from CoBank
- Promissory Note
- Loan Agreement
- Draft Supplemental Mortgage
- Loan Commitment Letter from CoBank dated March 24, 2025
- Stranded Cost answers
- Work Plan (740C)
- Latest audited financial statements of Greystone
- Balance Sheet (Form 7-C), and Income Statement (Form 7-A)
- Summary of Proposed Financing Facility

Please let us know if you require any other documentation for review and approval of this loan request.

Sincerely,

Gary Miller