Southern Rivers Energy
A Touchstone Energy® Cooperative

December 19, 2024

Ms. Rachael W. Young,
GEMC
Manager, Political and Regulatory Affairs
75 Fifth Street NW, Suite 710
Atlanta, GA 30308

Subject: Loan Package Filing and PSC Approval Request

Dear Ms. Young,

Southern Rivers Energy's Board has authorized Southern Rivers Energy to borrow $46,970,000 based on the current Construction Work Plan for electric facilities. Southern Rivers Energy is requesting that Georgia EMC file the package and seek PSC approval as soon as possible in order to meet the RUS deadline. Southern Rivers Energy has included answers to the PSC questions along with the following:

- Loan Summary Document
- Board Resolution Per RUS Guidelines Authorizing the Loan
- Loan Agreement
- Loan Commitment Letter
- Secured Promissory Note/Restate Mortgage
- Supplemental Mortgage
- Work Plan (Form 740C)
- Latest Financial/Statistical Report (Independent Audited Report)
- Balance Sheet (Form 7-C)
- Income Statement

I, the undersigned President/CEO of Southern Rivers Energy, verify that the foregoing letter and all enclosures, are true and accurate to the best of my knowledge and belief.

Sincerely,

Michael J. McMillan
President/CEO
Enclosures