SAWNEE®
An Electric Membership Corporation
"We're More Than Electricity, We're Service."

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December 17, 2024

Ms. Sallie Turner, PSC Executive Secretary
Georgia Public Service Commission
244 Washington Street Southwest
Atlanta, GA 30334

RE: Request for PSC Approval of RUS Loan (BA45) to Sawnee EMC

Dear Ms. Turner:

At the request of Sawnee Electric Membership Corporation's Board of Directors, we kindly request that Georgia EMC be allowed to file the enclosed financing package on the Corporation's behalf, for the PSC's consideration for regulatory approval.

Sawnee EMC has requested and received approval for a loan (BA45) from the USDA Rural Utilities Services (RUS), totaling **$368,668,000**, through the U.S. Department of the Treasury. It is anticipated that at the time of closing, treasury rates will range from approximately 4.42% - 4.39%.

This loan is in support of Sawnee's 2024-2027 Four-Year Construction Work Plan. This work plan has been developed to meet the projected increase in new accounts over the next 48 months and the expected energy and capacity demands placed upon Sawnee's distribution system.

Please feel free to let us know what questions you may have regarding this request or if additional action or information is needed.

Respectfully Submitted,

Michael A. Goodroe
President and CEO

MAG/kls
Enclosures

This institution is an equal opportunity provider and employer.