# Central Georgia EMC

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December 11, 2024

Ms. Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street
Atlanta, Georgia 30334

Dear Ms. Tanner:

Re: Central Georgia EMC Loan Application

Central Georgia EMC has resolved to borrow $110,383,000.00 from the United States of America (the "Government"), acting through the Administrator of the Rural Utilities Service ("RUS") for the purpose of system extensions and additions. The interest rates for Treasury Rate loans currently range from 4.46% for 3 months to 4.33% for 30 years.

In conjunction with this financing, the following documents are submitted for your review and approval of the loan:

- Central Georgia EMC Board Resolutions authorizing the borrowing of these loan funds from RUS
- Treasury Direct Note
- USDA/RUS Loan Contract
- Loan Commitment Letter from USDA
- Restated Mortgage and Security Agreement
- Work Plan (740C)
- Latest Audited Financial Statements of Central Georgia EMC
- Balance Sheet (Form 7-C)
- Income Statement (Form 7-A)
- PSC Questions regarding Loan Application
- PSC Loan Checklist

Please let us know if you require any other documentation for review and approval of this loan request.

Sincerely,

George L. Weaver
President/CEO


A Touchstone Energy® Cooperative

Central Georgia Electric Membership Corporation - A Member-Owned Electric Cooperative
is an equal opportunity provider and employer.