Central Georgia EMC

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July 15, 2024

Ms. Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street
Atlanta, Georgia 30334

RE: Central Georgia EMC Loan Package for Guaranty of CFC Line of Credit

Dear Ms. Tanner:

CEI seeks approval for a new line of credit facility from the National Rural Utilities Cooperative Finance Corporation ("NRUCFC") in the amount of $15,000,000, of which Central Georgia EMC is a guarantor. This perpetual line of credit will be used to support CEI's cash flow requirements on a periodic basis. Interest rates are subject to change monthly and will be determined at the time of each draw on the line of credit.

In conjunction with this financing, the following documents are submitted for your review and approval of the loan:

- Loan Summary Document
- NRUCFC Line of Credit Guaranty
- Copy of Executed Board Resolution
- December 31, 2023 Audited Financial Statements
- December 31, 2023 Year End Form 7 – Part A and Part C
- PSC Questions regarding Stranded Costs
- PSC Loan Checklist

Please let us know if you require any other documentation for review and approval of this loan package.

Sincerely,

George L. Weaver
President/CEO