National Rural Utilities
Cooperative Finance Corporation

SERVICE I INTEGRITY I EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
703-467-1800 | www.nrucfc.coop

June 4, 2024

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Coweta-Fayette EMC ("CFEMC") is seeking to obtain a new unsecured line of credit from CFC. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing is for a $45 million, unsecured line of credit with a perpetual term. This will be an increase in unsecured line of credit exposure for CFEMC and will replace the EMC's existing unsecured line of credit with CFC.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Line of Credit Agreement
5. Copy of Executed Board Resolution
6. November 1, 2021 Restated Mortgage and Security Agreement
7. RUS form 740c
8. May 31, 2023 Audited Financial Statements
9. December 31, 2023 Year End Form 7
10. PSC Questions

Please let me know if there is any additional information required to complete the package for CFEMC. We would like to be on the next available agenda for the Energy Committee and Administrative Session, respectively. As always, I thank you for your help!

Sincerely,



Eric C. Andrews
Associate Vice President