National Rural Utilities
Cooperative Finance Corporation

SERVICE | INTEGRITY | EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
703-467-1800 | www.nrucfc.coop

May 9, 2024

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Diverse Power is seeking to obtain two new unsecured line of credit facilities from CFC. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing will be for an aggregate total of $20 million in unsecured line of credit exposure. This will be replacement exposure for Diverse Power.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Line of Credit Agreement (P-5104 & P-5105)
5. Copy of Executed Board Resolution
6. October 27, 2020 Amended Security Agreement
7. Work Plan Documentation (Non-RUS Borrower)
8. December 31, 2023 Audited Financial Statements
9. December 31, 2023 Year End Form 7
10. PSC Questions

Please let me know if there is any additional information required to complete the package for Diverse Power. We would like to be on the next available agenda for the Energy Committee and Administrative Session, respectively. As always, I thank you for your help!

Sincerely,



Eric C. Andrews
Associate Vice President