National Rural Utilities
Cooperative Finance Corporation

SERVICE | INTEGRITY | EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
703-467-1800 | www.nrucfc.coop

March 19, 2024

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Middle Georgia Electric Membership Corporation ("MGEMC") is seeking to obtain a new long-term loan from CFC. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing is for $15 million secured long-term loan with a term of 32 years.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Loan Agreement
5. Copy of Executed Board Resolution
6. Promissory Note
7. August 2023 Supplemental Mortgage
8. RUS Form 740c
9. October 31, 2023 Audited Financial Statements
10. December 31, 2022 Year End Form 7
11. December 31, 2023 Draft Year End Form 7
12. PSC Questions

Please let me know if there is any additional information required to complete the loan package. MGEMC would prefer to be on the next available agenda for the Energy Committee and Administrative Session, respectively. As always, I thank you for your help.

Sincerely,



Eric C. Andrews
Associate Vice President