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LETTER ORDER
Docket Numbers 36074 and 36086
March 5, 2024

Patrick W. Turner, Counsel
AT&T Legal Department
1025 Lenox Park Blvd. NE, Floor 5
Atlanta, GA 30319

Dear Mr. Turner:

On February 12, 2024, AT&T Communications of the South and AT&T Corp. (collectively, the "Applicants") filed an application with the Georgia Public Service Commission ("Commission") requesting approval to participate in the merger of AT&T Corp. into a newly formed company called AT&T Enterprises, Inc. ("AT&T Enterprises").

As more fully described in the application, AT&T Enterprises, (a wholly-owned subsidiary of BellSouth Mobile Data, Inc., which is a wholly-owned subsidiary of AT&T Inc., the parent corporation of AT&T Corp.) will be the surviving entity and will replace AT&T Corp. as the provider of the services currently provided by AT&T Corp. in Georgia

Additionally, AT&T states that the proposed merger is a continual part of the efforts of the AT&T family of companies to rationalize the corporate structure that is in the public's interest. Furthermore, AT&T Enterprises, Inc. will have the technical, managerial, and financial resources sufficient to provide the services that AT&T Corp. currently is authorized to provide in the state of Georgia.

The subject transaction is not expected to cause any operational changes or result in any changes to the tariff. After consummation of the transaction, there will be no change in the ultimate ownership of the merging companies, which will remain AT&T Inc. AT&T Enterprises will continue to operate and provide service with no change in rates, terms and conditions of service. Thus, the financing transaction will be transparent to customers and will not have any adverse impact on them.

AT&T Corp. is certified in Georgia to provide telecommunications services pursuant to certificates of authority numbers L-0510 and X-111. During its Administrative Session on March 5, 2024, the Commission considered the above-referenced item and found it to be reasonable and proper.

Patrick W. Turner, Counsel
Letter Order-Docket Number 36074 and 36086
March 5, 2024

The Commission also found that it was appropriate to waive a hearing in this matter. Approval of this transaction is expressly based on the representation contained in the application filed on February 12, 2024. The Commission reserves the right to later revisit this matter and issue any further orders as it may deem necessary.

Wherefore, it is

ORDERED, that the application filed by AT&T Communications of the South and AT&T Corp. requesting approval to participate in the merger of AT&T Corp. into a newly formed company called AT&T Enterprises, Inc. is hereby approved.

ORDERED FURTHER, that the authority granted herein is contingent upon the approval of any other regulatory body having jurisdiction over this matter.

ORDERED FURTHER, that within 30 days of completion of the financing transaction, the Company shall file a full and complete report on the final disposition.

ORDERED FURTHER, that the Commission hereby waive a hearing in this matter.

ORDERED FURTHER, that jurisdiction over this matter is expressly retained for the purpose of entering such further order or orders, as this Commission may deem just and proper.

ORDERED FURTHER, that a motion for reconsideration, rehearing, or oral argument or any other motion shall not stay the effective date of this Order, unless otherwise ordered by the Commission.

The above by action of the Commission in Administrative Session on March 5, 2024.

Sallie Tanner
Executive Secretary

DATE: 3-13-24

Jason Shaw
Chairman

DATE: 3-13-24

ST/JS/TStarks