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February 12, 2024

Ms. Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street, SW
Atlanta, GA 30334

Re: Docket Nos. 36074 and 36086 – *In the Matter of the Verified Joint Application of AT&T Communications of the South and AT&T Corp. for Approval of Merger of AT&T Communications of the South and AT&T Corp.*

Dear Ms. Tanner:

Enclosed for filing by AT&T Corp. and AT&T Enterprises Inc. is a Verified Joint Application for Approval of Merger.

Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink that reads "Patrick W. Turner".

Patrick W. Turner
AVP – Senior Legal Counsel

Enclosures

cc: Leon Bowles (w/enclosure)(via electronic mail @ lbowles@psc.ga.gov)

AT&T

BEFORE THE GEORGIA PUBLIC SERVICE COMMISSION

In the Matter of the Verified Joint Application of AT&T)
Communications of the South and AT&T Corp. for)
Approval of Merger of AT&T Communications of the) Docket No. 36074
South and AT&T Corp.)

In the Matter of the Verified Joint Application of AT&T)
Communications of the South and AT&T Corp. for)
Approval of Merger of AT&T Communications of the) Docket No. 36086
South and AT&T Corp.)

**APPLICATION OF AT&T CORP. AND AT&T ENTERPRISES, INC.
FOR APPROVAL OF MERGER**

AT&T Corp. is one of hundreds of AT&T Inc. affiliates offering services throughout the United States and the world. Consistent with continuing efforts to rationalize corporate structure, the AT&T family of companies would like to merge AT&T Corp. into a newly-formed company called AT&T Enterprises, Inc. This merger will be transparent to current AT&T Corp. customers, who will continue receiving:

the same services;

under the same rates, terms, and conditions; and

backed by the same technical, financial, and managerial resources as they were receiving before the merger.

Following the transaction, AT&T Enterprises, Inc. (a wholly-owned subsidiary of BellSouth Mobile Data, Inc., which is a wholly-owned subsidiary of AT&T Inc., the parent corporation of AT&T Corp.) will be the surviving entity and will replace AT&T Corp. as the provider of the services currently provided by AT&T Corp in Georgia. AT&T Corp. will cease to exist after this transaction. *Given that the transaction is expected to close on May 1, 2024, the Joint Applicants respectfully request that the Commission approve this Joint Application as far in advance of that date as possible pursuant to O.C.G.A. 46-2-20 and Commission Rule 515-4-1-.01.*

A. PARTIES

1. AT&T Corp. is a corporation formed and existing under the laws of the State of New York and is a wholly-owned subsidiary of AT&T Inc. AT&T Corp. provides local and non-local services in Georgia under Certificates L-0510 and X-111 issued by the Commission. AT&T Corp. intends to merge all of its assets, including without limitation accounts receivables, customer base, and Certificates L-0510 and X-111, into AT&T Enterprises Inc., effective May 1, 2024.

2. AT&T Enterprises, Inc. is a for-profit corporation duly incorporated under the laws of the State of Delaware and registered with the Georgia Secretary of State's Office to conduct business in Georgia. It is a wholly-owned subsidiary of BellSouth Mobile Data, Inc., which is a wholly-owned subsidiary of AT&T Inc.

B. TECHNICAL, MANAGERIAL, AND FINANCIAL RESOURCES

3. All of the technical, managerial, and financial resources (including without limitation employees) of AT&T Corp. will be merged into AT&T Enterprises, Inc. upon completion of the merger. The sufficiency of AT&T Corp.'s technical, managerial, and financial resources has not been called into question at the Commission during the decade-plus that it has been providing service in Georgia. Accordingly, AT&T Enterprises, Inc. will have technical, managerial, and financial resources sufficient to provide the services that AT&T Corp. currently is authorized to provide in the State of Georgia.

C. DESIGNATED CONTACTS

4. The name and address of the Joint Applicants are:

AT&T Corp.
One AT&T Way
Bedminster, NJ 07921

AT&T Enterprises, Inc.
208 S. Akard Street
Dallas, TX 75202

5. The parties' authorized representative in this proceeding is:

Patrick W. Turner
1025 Lenox Park Blvd NE
Atlanta, GA 30319
Telephone: (803) 629-4195
Email: pt1285@att.com

D. DESCRIPTION OF THE MERGER

6. As illustrated in Exhibit 1, AT&T Enterprises, Inc. (a wholly-owned subsidiary of BellSouth Mobile Data, Inc., which is a wholly-owned subsidiary of AT&T Inc., the parent corporation of AT&T Corp.) will be the surviving entity and will replace AT&T Corp. as the provider of the services currently provided by AT&T Corp in Georgia. AT&T Corp. will cease to exist after this transaction.

7. The proposed merger, which is part of continuing efforts of the AT&T family of companies to rationalize corporate structure, is in the public interest. To reiterate: there will be no change in the ultimate ownership of the merging companies, which will remain with AT&T Inc; and the reorganization will have no impact on customers' rates, terms or conditions of service.

E. CONCLUSION

8. As demonstrated above, this Application for approval of merger of AT&T Corp. into AT&T Enterprises, Inc. is in accordance with law, for a proper purpose, and consistent with the public interest. The Applicants, therefore, respectfully request that the Commission approve the Application.

Respectfully submitted this 12th day of February, 2024.



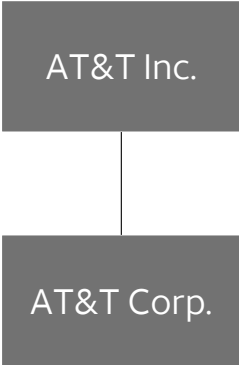
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ATTORNEY REPRESENTING AT&T CORP.
AND AT&T ENTERPRISES, INC.

**APPLICATION OF AT&T CORP. AND AT&T ENTERPRISES, INC.
FOR APPROVAL OF MERGER
BEFORE THE GEORGIA PUBLIC SERVICE COMMISSION**

Exhibit 1

Current State



End State



CERTIFICATE OF SERVICE

Docket Nos. 36074 and 36086

This is to certify that on this 12th day of February 2024, I served a copy of the foregoing, via electronic mail as follows:

Mr. Leon Bowles
Georgia Public Service Commission
244 Washington Street, SW
Atlanta, GA 30334
leonb@psc.state.ga.us

s/ Natasha Bergen
Natasha Bergen
Assistant for AT&T Services, Inc.