National Rural Utilities
Cooperative Finance Corporation

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20701 Cooperative Way
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November 28, 2023

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Tri-County Electric Membership Corporation ("TCEMC") is seeking to obtain two new long-term loans and a new line of credit from CFC. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing is for a $12,000,000 secured long-term loan with a term of 31 years, a $25,000,000 secured long-term loan with a term of 40 years and a $10,000,000 unsecured line of credit with a perpetual term.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Loan Agreement A-9034, V-9035
5. Line of Credit Agreement P-5105
6. Copy of Executed Board Resolution
7. Promissory Note A-9034, V-9035
8. August 15, 2019 Mortgage
9. New to-be-executed Supplemental Mortgage
10. RUS Form 740c
11. April 30, 2023 Audited Financial Statements
12. December 31, 2022 Year End Form 7
13. PSC Questions

Please let me know if there is any additional information required to complete the loan package. TCEMC would prefer to be on the next available agenda for the Energy Committee and Administrative Session, respectively. As always, I thank you for your help.

Sincerely,



Eric C. Andrews
Associate Vice President