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October 5, 2023

Georgia Public Service Commission
Sallie Tanner, Executive Secretary
244 Washington Street S.W.
Atlanta, GA 30334-5701

RE: Application for Certificate of Authority to Resell Interexchange Telecommunications Services filed on behalf of Unitas Global, Inc. - PUBLIC VERSION

Dear Secretary,

Attached please find for filing the application for Certificate of Authority to Resell Interexchange Telecommunications Services filed on behalf of Unitas Global, Inc.

If you have any questions, please do not hesitate to contact me at 407-794-3488 or regulatory@csilongwood.com.

Respectfully submitted,

/s/ Mark Lammert

Mark Lammert, CPA
Unitas Global, Inc.

Georgia Public Service Commission
244 WASHINGTON STREET, SW
ATLANTA GEORGIA 30334-5701

APPLICATION FOR CERTIFICATE OF AUTHORITY TO RESELL INTEREXCHANGE TELECOMMUNICATIONS SERVICES

I. APPLICANT ADDRESS

NAME OF COMPANY Unitas Global, Inc.
ADDRESS: STREET 910 W. Van Buren, Suite 605
CITY Chicago STATE IL ZIP CODE 60607
TEL. NO. ( ) 423-492-0104 FAX NO. ( ) None

EMPLOYEE DESIGNATED TO RECEIVE AND RESPOND TO COMMISSION REQUESTS:

NAME Mark Lammert TEL. NO. ( ) 407-260-1011
TITLE Attorney-in-Fact FAX NO. ( ) 407-260-1033
E-MAIL regulatory@csilongwood.com

EMPLOYEE ADDRESS (*IF DIFFERENT FROM ABOVE*):
STREET 242 Rangeline Rd.
CITY Longwood STATE FL ZIP CODE 327502

NOTE: FAILURE TO NOTIFY THE COMMISSION, IN WRITING, WHEN THERE IS A CHANGE IN THE CONTACT PERSON OR ADDRESS(ES) LISTED IN THIS APPLICATION WILL RESULT IN CANCELLATION OF THE APPLICATION OR SUBSEQUENT CERTIFICATE.

II. ATTORNEY OR AGENT ADDRESS

IF APPLICANT IS NOT A GEORGIA CORPORATION, GIVE NAME AND ADDRESS OF AN ATTORNEY OR AGENT IN THE STATE OF GEORGIA UPON WHOM PROCESS MAY BE SERVED IN ANY SUIT AGAINST APPLICANT.

NAME
NAME OF FIRM Corporation Service Company
ADDRESS: STREET 2 Sun Court, Suite 400
CITY Peachtree Corners STATE GA ZIP CODE 30092
TEL. NO. ( ) 800-927-9800 FAX NO. ( )

III. ORGANIZATION

1. TYPE OF ORGANIZATION: (CHECK ONE)

   [ ] LLC

   [ ] INDIVIDUAL

   [ ] PARTNERSHIP

   [x] CORPORATION

   [ ] MUTUAL OR COOPERATIVE (INC./UNINC.)

   [ ] OTHER (SPECIFY): _____

2. IF APPLICANT IS A CORPORATION OR LIMITED PARTNERSHIP, INSERT THE SEVEN-DIGIT CONTROL NUMBER FROM "CERTIFICATE OF AUTHORITY TO TRANSACT BUSINESS" ISSUED BY THE SECRETARY OF STATE OF THE STATE OF **GEORGIA.**

   CONTROL NUMBER: 22222729

   ATTACH A COPY OF GEORGIA SECRETARY OF STATE CERTIFICATE, MARKED EXHIBIT A.

3. IF APPLICANT IS A CORPORATION, ATTACH COPY OF CHARTER, MARKED EXHIBIT D. ALSO ATTACH A LIST OF ALL DIRECTORS AND PRINCIPAL STOCKHOLDERS WITH THE NUMBER OF SHARES HELD BY EACH, MARKED EXHIBIT E, AND GIVE NAME AND ADDRESSES OF THE FOLLOWING OFFICERS:

   PRESIDENT Dave Ward ADDRESS 910 W. Van Buren, Suite 605
   Chicago, IL 60607

   V. PRESIDENT _____ ADDRESS _____

   TREASURER _____ ADDRESS _____

   SECRETARY _____ ADDRESS _____

   STATE AND DATE OF INCORPORATION: STATE Delaware DATE 3/23/2022

4. IF APPLICANT IS A PARTNERSHIP OR COOPERATIVE, PROVIDE AN ATTACHMENT, MARKED EXHIBIT ___, WITH NAMES AND ADDRESSES OF PARTNERS, OFFICERS OR MEMBERS.

5. IF APPLICANT IS A SUBSIDIARY, PARENT, OR AFFILIATE OF ANY OTHER COMPANY, REGARDLESS OF TYPE OR INDUSTRY, PROVIDE A CHART, MARKED EXHIBIT ___, SHOWING THE RELATIONSHIPS BETWEEN THE APPLICANT AND ALL AFFILIATED COMPANIES.

IV. EXISTING AUTHORITY

1. DOES THE APPLICANT OR ANY AFFILIATE PRESENTLY HAVE AN EXISTING CERTIFICATE(S) OF AUTHORITY ISSUED BY THE GEORGIA PUBLIC SERVICE COMMISSION?

[X] NO

[ ] YES

IF YES, CHECK CERTIFICATE TYPE(S) AND INSERT CERTIFICATE NUMBERS:

[ ] COMPETITIVE LOCAL EXCHANGE SERVICE (CLEC): L-____

[ ] INTEREXCHANGE CARRIER (IXC): X-____

[ ] ALTERNATE OPERATOR SERVICE (AOS): A-____

[ ] INSTITUTIONAL TELECOMMUNICATIONS SERVICE (ITS): P-____

[ ] PAYPHONE SERVICE PROVIDER (PSP): ____

[ ] AUTOMATIC DIALING AND ANNOUNCING DEVICE (ADAD): ____

[ ] TELEPHONE SERVICE OBSERVING EQUIPMENT (TSOE): ____

2. A) DOES THE APPLICANT OR ANY AFFILIATE PRESENTLY HAVE CERTIFICATE AUTHORITY IN ANY OTHER STATE OR FEDERAL JURISDICTION(S)?

[ ] NO

[X] YES

IF YES, LIST STATES IN WHICH AUTHORITY HAS BEEN GRANTED: CT, IN, KY, MI, MO, MT, NE, SC, SD, WI

B) DOES THE APPLICANT OR ANY AFFILIATE PRESENTLY HAVE PENDING APPLICATIONS IN ANY OTHER STATE OR FEDERAL JURISDICTION(S)?

[X] NO

[ ] YES

IF YES, LIST STATES IN WHICH APPLICATIONS ARE PENDING: _____

C) HAS THE APPLICANT BEEN DENIED CERTIFICATION IN ANY JURISDICTION?

[X] NO

[ ] YES

IF YES, WHICH STATE(S) OR JURISDICTION(S)? _____

ATTACH A COPY OF THE ORDER(S) DENYING CERTIFICATION.

V. INTEREXCHANGE SERVICE

1. WHAT CUSTOMER CLASS(ES) DOES THE APPLICANT PROPOSE TO SERVE (CHECK ALL THAT APPLY)?
   - [ ] RESIDENTIAL
   - [X] BUSINESS
   - [ ] OTHER:_____

2. WHAT SERVICES WILL THE APPLICANT PROVIDE (CHECK ALL THAT APPLY)?
   - [X] MESSAGE TELECOMMUNICATIONS SERVICE (MTS)/ DIRECT DISTANCE DIALING (DDD)
   - [ ] WIDE AREA TELECOMMUNICATIONS SERVICE (WATS)
   - [ ] PRIVATE LINE
   - [ ] CALLING CARD
   - [ ] TRAVEL CARD
   - [ ] DEBIT OR PRE-PAID CARD (PROVIDE A WORKING DEBIT CARD WITH APPLICATION MATERIALS)
   - [ ] TOLL LINE (GENERALLY ONLY APPLIES TO INCUMBENT LOCAL EXCHANGE CARRIERS)
   - [ ] OTHER:_____

3. IF PROVIDING TOLL LINE SERVICE, ANSWER THE FOLLOWING:
   (A) EXCHANGES BETWEEN WHICH TOLL LINE OPERATES: _____
   _____
   (B) NAME OF ALL EXCHANGES WHICH RECEIVE INTEREXCHANGE SERVICE THROUGH THIS TOLL LINE:
   _____
   (C) LOCATION OF TOLL STATIONS, IF ANY: _____
   TOTAL LENGTH OF LINE INCLUDING SPURS: _____
   GENERAL ROUTE OF TOLL LINE: _____

4. TARIFFS FOR INTEREXCHANGE SERVICES ARE NO LONGER REQUIRED. DOES THE COMPANY WISH TO MAINTAIN AN INTEREXCHANGE SERVICES TARIFF WITH THE GEORGIA PUBLIC SERVICE COMMISSION?
   [X] NO
   [ ] YES

   IF YES, ATTACH AN **INTEREXCHANGE SERVICES TARIFF**, MARKED EXHIBIT ___, WHICH INCLUDES THE RATES, TERMS, AND CONDITIONS FOR ALL SERVICES.

5. AN ACCESS SERVICES TARIFF MUST BE FILED WITH THE GEORGIA PUBLIC SERVICE COMMISSION IN ORDER TO PROVIDE ACCESS SERVICES (SEE O.C.G.A. § 46-5-166(e)). DOES THE COMPANY INTEND TO PROVIDE ACCESS SERVICES?
   [X] NO
   [ ] YES

   IF YES, ATTACH AN **ACCESS SERVICES TARIFF**, MARKED EXHIBIT ___, WHICH INCLUDES THE RATES, TERMS, AND CONDITIONS FOR ALL SERVICES.

VI. TECHNICAL CAPABILITY

1. PROVIDE RESUMES AND/OR PROFILES OF THE APPLICANT'S MANAGEMENT TEAM, MARKED EXHIBIT B__. DESCRIBE EACH TEAM MEMBER'S TECHNICAL QUALIFICATIONS, WHICH INCLUDE ANY RELEVANT WORK EXPERIENCE, EDUCATION, AND TRAINING.

2. DESCRIBE MECHANISM BY WHICH APPLICANT INTENDS TO BILL FOR SERVICES. APPLICANT'S NAME MUST APPEAR ON END-USER'S BILL.

   Unitas Global will invoice customers using their current internal billing system.

3. DETAIL THE PROCESSES BY WHICH THE COMPANY PROPOSES TO HANDLE CUSTOMER SERVICE ORDERS, INQUIRIES, AND COMPLAINTS. CUSTOMER SERVICE MUST OPERATE DURING NORMAL BUSINESS HOURS (i.e., 9:00 AM - 5:00 PM, or similar) MONDAY-FRIDAY; DURING NON-BUSINESS HOURS, CUSTOMERS SHOULD BE ABLE TO LEAVE MESSAGES VIA VOICEMAIL OR A MESSAGE SERVICE. DESCRIBE HOW THE APPLICANT WILL COMPLY WITH THIS REQUIREMENT. LIST TELEPHONE NUMBERS THAT WILL BE USED FOR CUSTOMER SERVICE. APPLICANT MUST PROVIDE A TOLL-FREE NUMBER WHEREUPON INQUIRIES AND COMPLAINTS CAN BE SERVED.

   Unitas Global handles customer complaints as they are received. Complaints are reviewed and responded to in the order they are received. The company has an account management team that works closely with their customers.

4. PLEASE STATE WHETHER THE APPLICANT HAS EXPERIENCED CUSTOMER COMPLAINTS LODGED WITH ANY JURISDICTION'S REGULATORY AGENCY OR ATTORNEY GENERAL'S OFFICE FROM ANY NUMBER OF CUSTOMERS REPRESENTING MORE THAN 0.5% OF ALL CUSTOMERS SERVED BY THE APPLICANT WITHIN SUCH JURISDICTION.

   [X] NO

   [ ] YES

   IF YES:

   PLEASE STATE THE NAME (INCLUDING CONTACT PERSON) OF EACH REGULATORY AGENCY OR ATTORNEY GENERAL'S OFFICE, DESCRIBE THE NATURE OF THE COMPLAINTS, EXPLAIN WHETHER AND HOW SUCH COMPLAINTS HAVE BEEN RESOLVED, AND STATE YOUR PLANS TO PREVENT SUCH COMPLAINTS FROM OCCURING AGAIN.

VII. FINANCIAL CAPABILITY

1. PROVIDE THE MOST RECENT CERTIFIED REPORT ON THE EXAMINATION OF APPLICANT'S FINANCIAL STATEMENTS ALONG WITH BUSINESS PLAN ASSUMPTIONS. IF APPLICANT DOES NOT HAVE CERTIFIED FINANCIAL REPORTS PROVIDE THIS COMMISSION WITH CERTIFIED DOCUMENTATION OF FUNDS TO BE USED FOR CAPITALIZATION.

Please see Exhibit C marked CONFIDENTIAL.

2. IS APPLICANT PRESENTLY INVOLVED IN ANY LITIGATION?

[X] NO

[ ] YES

IF YES, PLEASE DESCRIBE IN DETAIL: _____

3. DOES THE APPLICANT AGREE TO FILE FINANCIAL REPORTS ON AN ANNUAL BASIS WITH THE COMMISSION AFTER CERTIFICATION IS GRANTED?

[ ] NO

[X] YES

AFFIDAVIT 1 - VERACITY OF APPLICATION AND AGREEMENT TO COMPLY WITH GEORGIA LAWS AND AGENCY RULES/ORDERS

Name: Andrea Hopkins

Company: Unitas Global, Inc.

Title/Position: Controller

Address: 910 W. Van Buren, Suite 605

Chicago, IL 60607

Tel. No. 423-492-0104

THE INDIVIDUAL NAMED ABOVE (HEREINAFTER, "APPLICANT") PERSONALLY APPEARED BEFORE THE UNDERSIGNED, AN OFFICER DULY AUTHORIZED TO ADMINISTER OATHS. THE APPLICANT, AFTER FIRST BEING DULY SWORN, DEPOSES AND CERTIFIES THAT HE OR SHE HAS READ THE APPLICATION AND KNOWS THE CONTENTS THEREOF, AND THAT THE STATEMENTS MADE HEREIN ARE TRUE TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF.

APPLICANT FURTHER AGREES TO ABIDE BY ALL APPLICABLE LAWS UNDER THE STATE OF GEORGIA, AS CODIFIED IN THE OFFICIAL CODE OF GEORGIA ANNOTATED; ALL APPLICABLE RULES AND REGULATIONS OF THE GEORGIA PUBLIC SERVICE COMMISSION; AND ALL FINDINGS, CONCLUSIONS, TERMS, AND CONDITIONS SET FORTH IN PERTINENT COMMISSION ORDERS.

UNDER PENALTIES OF PERJURY, APPLICANT DECLARES THAT THE STATEMENTS MADE IN THE FOREGOING APPLICATION, INCLUDING ACCOMPANYING STATEMENTS AND ATTACHMENTS ARE TRUE, COMPLETE, AND CORRECT. I UNDERSTAND THAT ANY FALSE OR MISLEADING INFORMATION IN, OR IN CONNECTION WITH, MY APPLICATION MAY BE CAUSE FOR DENIAL OR LOSS OF CERTIFICATE.

Andrea Hopkins
Signature of Affiant

9/28/23
Date

Subscribed and sworn before me this
28 day of September, 2023.

Daniel Binion
(NOTARY PUBLIC)

(SEAL)

DANIEL BINION
OFFICIAL SEAL
Notary Public - State Of Illinois
My Commission Expires
03-21-2027

AFFIDAVIT 2 – UNIVERSAL ACCESS FUND

The Applicant hereby acknowledges that participation and compliance with the Universal Access Fund (UAF) requirements developed by the Georgia Public Service Commission, as mandated in the Telecommunications and Competition Act of 1995 (O.C.G.A. □ 46-5-160 and O.C.G.A. □ 46-5-167), will be complied with.

That Applicant further acknowledges that compliance with the requirements of the UAF is necessary to receive and maintain an active Certificate of Authority to provide telecommunications service in Georgia.

The Applicant also agrees to file quarterly reports for quarters subsequent to the effective date of certification including any portion of the quarter when certificated, in conformance with the instructions attached hereto (see "Addendum – Universal Access Fund") with the full understanding that not to do so may result in revocation of this same certificate. This attested to by signature below of proper authorized company official.

Unitas Global, Inc.
(COMPANY)

Andrea Hopkins
(SIGNATURE)

Subscribed and sworn before me this
28 day of September, 2023.

Daniel Binion
(NOTARY PUBLIC)

(SEAL)



Unitas Global, Inc.

Exhibit A

Secretary of State Certificate

Control Number : 22222729

STATE OF GEORGIA

Secretary of State

Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

CERTIFICATE OF AUTHORITY

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that

Unitas Global Inc.
a Foreign Profit Corporation

has been duly formed under the laws of **Delaware** and has filed an application meeting the requirements of Georgia law to transact business as a **Foreign Profit Corporation** in this state.

WHEREFORE, by the authority vested in me as Secretary of State, the above **Foreign Profit Corporation** is hereby granted, on **10/20/2022**, a certificate of authority to transact business in the State of Georgia as provided by Title 14 of the Official Code of Georgia Annotated. Attached hereto is a true and correct copy of said application.

WITNESS my hand and official seal in the City of Atlanta and the State of Georgia on **10/24/2022**.

Brad Raffensperger

Brad Raffensperger
Secretary of State

Unitas Global, Inc.

Exhibit B

Copy of Charter

State of Delaware
Secretary of State
Division of Corporations
Delivered 01:53 PM 03/23/2022
FILED 01:53 PM 03/23/2022
SR 20221126296 - File Number 6693370

CERTIFICATE OF INCORPORATION

OF

UNITAS GLOBAL PARENT, INC.

ARTICLE ONE

The name of the corporation is Unitas Global Parent, Inc. (hereinafter called the "Corporation").

ARTICLE TWO

The address of the Corporation's registered office in the State of Delaware is 1209 Orange Street, in the City of Wilmington, County of New Castle, 19801. The name of its registered agent at such address is The Corporation Trust Company.

ARTICLE THREE

The nature of the business or purposes to be conducted or promoted is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of the State of Delaware.

ARTICLE FOUR

The total number of shares of stock which the Corporation has authority to issue is 1,000 shares of Common Stock, with a par value of $0.01 per share.

ARTICLE FIVE

The name and mailing address of the sole incorporator are as follows:

NAME	MAILING ADDRESS
Asad Salahuddin	c/o Kirkland & Ellis LLP 3330 Hillview Avenue Palo Alto, CA 94304

ARTICLE SIX

The Corporation is to have perpetual existence.

ARTICLE SEVEN

In furtherance and not in limitation of the powers conferred by statute, the board of directors of the Corporation is expressly authorized to make, alter or repeal the by-laws of the Corporation.

ARTICLE EIGHT

Meetings of stockholders may be held within or without the State of Delaware, as the by-laws of the Corporation may provide. The books of the Corporation may be kept outside the State of Delaware at such place or places as may be designated from time to time by the board of directors or in the by-laws of the Corporation. Election of directors need not be by written ballot unless the by-laws of the Corporation so provide.

ARTICLE NINE

To the fullest extent permitted by the General Corporation Law of the State of Delaware as the same exists or may hereafter be amended, a director of this Corporation shall not be liable to the Corporation or its stockholders for monetary damages for a breach of fiduciary duty as a director. Any repeal or modification of this ARTICLE NINE shall not adversely affect any right or protection of a director of the Corporation existing at the time of such repeal or modification.

ARTICLE TEN

The Corporation expressly elects not to be governed by Section 203 of the General Corporation Law of the State of Delaware.

ARTICLE ELEVEN

The Corporation reserves the right to amend, alter, change or repeal any provision contained in this certificate of incorporation in the manner now or hereafter prescribed herein and by the laws of the State of Delaware, and all rights conferred upon stockholders herein are granted subject to this reservation.

* * * * *

I, THE UNDERSIGNED, being the sole incorporator hereinbefore named, for the purpose of forming a corporation pursuant to the General Corporation Law of the State of Delaware, do make this certificate, hereby declaring and certifying that this is my act and deed and the facts stated herein are true, and accordingly have hereunto set my hand on the 23rd day of March, 2022.

/s/Asad Salahuddin
Asad Salahuddin, Sole Incorporator

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF 'UNITAS GLOBAL PARENT, INC.', CHANGING ITS NAME FROM "UNITAS GLOBAL PARENT, INC." TO "UNITAS GLOBAL INC.", FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF APRIL, A.D. 2022, AT 6:27 O`CLOCK P.M.

Jeffrey W. Bullock, Secretary of State

6693370 8100
SR# 20223817219

Authentication: 204663149
Date: 10-20-22

You may verify this certificate online at corp.delaware.gov/authver.shtml

Unitas Global, Inc.

Exhibit C

Directors and Principal Shareholders

Shareholders

	% Owner
Unitas Global Intermediate, LLC	100%

Unitas Global, Inc.

Exhibit D

Resumes

Dave Ward, CEO

LinkedIn Profile: https://www.linkedin.com/in/dave-ward-3248b23/?trk=public-profile-join-page

Experience

Unitas Global, Inc. – CEO
March 2023 - Present

PacketFabric, CEO
May 2020 - Present

Digital Alpha Advisors, Operating Partner
April 2020 - Present

Cisco Systems, CTO of Engineering and Chief Architect
October 2012 – May 2020

As the Chief Technology Officer of Engineering, Chief Architect, and Senior Vice President at Cisco's Networking and Security Business, Dave drove innovation for the company's entire platform, product and solution portfolio. He led Cisco's core innovation programs, unifying and advancing strategic co-innovation partnerships and programs with internal and external customers, partners, developers, academia, standards and open-source groups. He also led the portfolio trajectory and works with Mergers & Acquisitions (M&A) and Investment targets.

These co-innovation programs continuously reinvent the capabilities of the Internet by creating new offerings and technologies inside and outside Cisco's traditional product portfolio. His engineering teams built numerous hardware and software products as well as industry solutions, including Automation, Orchestration, Workflow Engineering, 5G Cloud Networking, and IoT-based solutions for smart cities, retail, transportation, healthcare, media and entertainment. Dave led architectural governance, technology strategy and development, patent strategy and university research for the company.

As the Chief Technology Officer of Engineering, Chief Architect, and Senior Vice President at Cisco's Networking and Security Business, Dave drove innovation for the company's entire platform, product and solution portfolio. He led Cisco's core innovation programs, unifying and advancing strategic co-innovation partnerships and programs with internal and external customers, partners, developers, academia, standards and open-source groups. He also led the portfolio trajectory and works with Mergers & Acquisitions (M&A) and Investment targets. These co-innovation programs continuously reinvent the capabilities of the Internet by creating new offerings and technologies inside and outside Cisco's traditional product portfolio. His engineering teams built numerous hardware and software products as well as industry solutions, including Automation, Orchestration, Workflow Engineering, 5G Cloud Networking, and IoT-

based solutions for smart cities, retail, transportation, healthcare, media and entertainment. Dave led architectural governance, technology strategy and development, patent strategy and university research for the company.

Cisco Systems, CTO and Chief Architect of the Service Provider Division
December 2011 – November 2012

Juniper Networks, CTO and Chief Architect of the Platform Systems Division
December 2009 – December 2011

Education

University of Minnesota
1990-1995

Unitas Global, Inc.

Exhibit E

CONFIDENTIAL FINANCIALS

Unitas Global, Inc
Consolidated Unaudited Statement of Operations
Apr 13-Dec 31, 2022

	Total YTD
Revenue	[redacted]
Cost of Goods Sold	[redacted]
Gross Margin $	[redacted]
Gross Margin %	[redacted]
Payroll Expenses	1[redacted]
Internal Commissions	[redacted]
Agent Commissions	[redacted]
Professional Services	[redacted]
Strategic Consulting	[redacted]
IT Expenses	[redacted]
Marketing Expense	[redacted]
T&E	[redacted]
Equipment Rental	[redacted]
Other SG&A Expense	[redacted]
Other Expenses / (Income)	[redacted]
Total Expenses	[redacted]
EBITDA	[redacted]
Total Other Expense	[redacted]
Net Income	[redacted]

Unitas Global, Inc

Consolidated Unaudited Balance Sheet

As of December 31, 2022

ASSETS	
Current Assets	
Cash & Cash Equivalents	[redacted]
Accounts Receivable	[redacted]
Other Current Assets	[redacted]
Total Current Assets	[redacted]
Fixed Assets	[redacted]
Investment in Subsidaries	-
Goodwill & Intangibles	[redacted]
Total Other Assets	[redacted]
TOTAL ASSETS	[redacted]
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	[redacted]
Accrued Liabilities	[redacted]
Total Current Liabilities	[redacted]
Long Term Liabilities	
Unearned Revenue	
Unearned Revenue	[redacted]
Unearned Installation Revenue	[redacted]
Total Unearned Revenue	[redacted]
Other Long Term Liabilities	[redacted]
Customer Security Deposits	[redacted]
Capital Lease Liability	[redacted]
Total Long Term Liabilities	[redacted]
Total Liabilities	[redacted]
Equity	[redacted]
Current Year Net Income	[redacted]
Total Equity	[redacted]
TOTAL LIABILITIES & EQUITY	[redacted]