

**Windstream Communications, LLC**  
**Unaudited Income Statement**  
**For the Year Ended December 31, 2022**

Amount (\$000)

**Revenue and sales:**

Service Revenue  
Product Sales Revenue  
Total Revenue

**Costs and expenses:**

Cost of Services  
Cost of products sold  
Selling, general, administrative and other  
Depreciation and amortization  
Fixed Asset Retirement  
Total costs and expenses

Operating income

Other Income (expense)  
Gain/Loss on Sale of Businesses  
Other Income (expense), net

Intercompany interest income (expense)  
Interest expense, net of IDC  
Interest expense

Reorganization Costs, Net

Income before income taxes

Income Tax Expense

Net income (before Disc Ops)

Net income

**Windstream Communications, LLC**  
**Unaudited Balance Sheet**  
**As of December 31, 2022**

**Amount (\$000)**

**Current assets:**

Cash and short-term investments  
Restricted cash  
Accounts receivable (less allowance)  
Inventory  
Prepaid expenses and other  
Total current assets

Other intangibles  
Goodwill and other intangibles

Property, plant and equipment:  
Gross plant and equipment  
Less accumulated depreciation  
Net property, plant and equipment

Investment in affiliate  
Long-term investments  
Right of Use Long Term Assets  
Long-term assets  
Other assets

**Assets**

**Current liabilities:**

Current maturities of long-term debt  
Current portion of lease obligations  
Accounts payable - trade  
Accounts payable - affiliates  
Advance payments and customer deposits  
Accrued taxes  
Accrued interest  
Capital Accrual  
AR BB Grant Obligation  
Other current liabilities  
Total current liabilities

**Liabilities Subject to Compromise**

Long-term debt  
Deferred income tax  
Long-term lease obligations  
Other long-term liabilities  
Total long-term liabilities

**Liabilities**

**Shareholders' equity:**

Equity units  
Common stock  
Paid in capital  
Accumulated other comprehensive income (loss)  
Retained earnings/(accumulated deficit)  
Total shareholders' equity

**Total liabilities and shareholder's equity**