DeltaCom, LLC
Unaudited Balance Sheet
As of December 31, 2022 **Amount ($000)**

Current assets:

Cash and short-term investments
Restricted cash
Accounts receivable (less allowance)
Inventory
Prepaid expenses and other
Total current assets

Other intangibles
Goodwill and other intangibles

Property, plant and equipment:
Gross plant and equipment
Less accumulated depreciation
Net property, plant and equipment

Investment in affiliate
Long-term investments
Right of Use Long Term Assets
Long-term assets
Other assets

Assets

Current liabilities:
Current maturities of long-term debt
Current portion of lease obligations
Accounts payable - trade
Accounts payable - affiliates
Advance payments and customer deposits
Accrued taxes
Accrued interest
Capital Accrual
AR BB Grant Obligation
Other current liabilities
Total current liabilities

Liabilities Subject to Compromise
Long-term debt
Deferred income tax
Long-term lease obligations
Other long-term liabilities
Total long-term liabilities

Liabilities

Shareholders' equity:
Equity units
Common stock
Paid in capital
Accumulated other comprehensive income (loss)
Retained earnings/(accumulated deficit)
Total shareholders' equity

Total liabilities and shareholder's equity

DeltaCom, LLC
Unaudited Income Statement
For the Year Ended December 31, 2022 **Amount ($000)**

Revenue and sales:
Service Revenue
Product Sales Revenue
Total Revenue

Costs and expenses:
Cost of Services
Cost of products sold
Selling, general, administrative and other
Depreciation and amortization
Fixed Asset Retirement
Total costs and expenses

Operating income

Other Income (expense)
Gain/Loss on Sale of Businesses
Other Income (expense), net

Intercompany interest income (expense)
Interest expense, net of IDC
Interest expense

Reorganization Costs, Net

Income before income taxes

Income Tax Expense

Net income (before Disc Ops)

Net income