National Rural Utilities
Cooperative Finance Corporation

SERVICE I INTEGRITY I EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
703-467-1800 | www.nrucfc.coop

February 24, 2023

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Tri-County EMC ("TCEMC") is seeking to obtain two new Letters of Credit from CFC. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing is for two Letters of Credit in an amount up-to $20,000 each, for an aggregate total of $40,000, with a perpetual term.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Reimbursement Agreement 9032 & 9033
5. Copy of Executed Board Resolution
6. August 2019 Supplemental Mortgage
7. RUS Form 740c
8. April 30, 2022 Audited Financial Statements
9. December 31, 2021 Year End Form 7
10. PSC Questions

Please let me know if there is any additional information you'll need to complete the package for TCEMC. We would like to be on the agenda for the March 16, 2023 and March 21, 2023 Energy Committee and Administrative Session, respectively. As always I thank you for your help!

Regards,



Eric C. Andrews
Associate Vice President