Excelsior Electric Membership Corporation

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December 30, 2022

Ms. Sallie Tanner
Executive Secretary
Georgia Public Service Commission
244 Washington Street
Atlanta, Georgia 30334

RE: Excelsior EMC Loan Application with RUS

Dear Ms. Tanner:

Excelsior EMC has resolved to borrow from RUS an amount not to exceed $27,850,000.00 to finance construction of distribution facilities and other such purposes.

Excelsior EMC has authorized Georgia EMC to file the loan approval on the Cooperative's behalf.

Please let us know if you require any other documentation for review and approval of this loan request.

Sincerely,

Greg Proctor
President/CEO