**BEFORE THE**
**GEORGIA PUBLIC SERVICE COMMISSION**

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|---|---|---|
| In Re: XYZ EMC Affiliate Notice of Consummation of Financing | : | Docket No. 44882 |

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**XYZ EMC AFFILIATE, LLC**
**NOTICE OF CONSUMMATION OF FINANCING**

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Steve Minor
Tisinger Vance, P.C.
100 Wagon Yard Plaza
Carrollton, Georgia 30117
(770) 834-4467

Attorney for
XYZ EMC and
XYZ EMC Affiliate

Date: _____