National Rural Utilities
Cooperative Finance Corporation

SERVICE I INTEGRITY I EXCELLENCE

20701 Cooperative Way
Dulles, Virginia 20166
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November 21, 2022

Ms. Rachael W. Young
Government Relations Coordinator
Georgia Electric Membership Corporation
75 Fifth Street NW – Suite 710
Atlanta, GA 30308

Dear Rachael:

Tri-County Electric Membership Corporation ("TCEMC") is seeking to obtain two new long-term loans from CFC. This new financing is subject to the approval of the Georgia Public Service Commission ("PSC"). Please note for PSC purposes, the proposed financing is for a new $21,000,000 secured term loan with a term of 31 years and for a new $3,000,000 secured term loan with a term of 40 years.

Enclosed are the following documents necessary to create a loan request package to put before the Energy Committee and subsequent Administrative Session:

1. Consent Letter
2. Loan Proposal Summary
3. Loan Commitment Letter
4. Loan Agreements
5. Copy of Executed Board Resolution
6. Promissory Notes
7. August 15, 2019 Supplemental Mortgage
8. RUS Form 740c
9. April 30, 2022 Audited Financial Statements
10. December 31, 2021 Year End Form 7
11. PSC Questions

Please let me know if there is any additional information you'll need to complete the package for TCEMC. We would like to be on the agenda for the December 15, 2022 and December 20, 2022 Energy Committee and Administrative Session, respectively. As always, I thank you for your help!

Regards,



Eric C. Andrews
Associate Vice President