

January 5, 2021

Via Electronic Filing

Reece McAlister
Executive Secretary
Georgia Public Service Commission
244 Washington Street, SW
Atlanta, GA 30334

Re: Docket Nos. 12260, 20457, 33695, & 33697
NOTICE OF NON-CONSUMMATION

Dear Secretary McAlister:

On December 20, 2019, Lingo Communications, LLC (“Transferor”), Lingo Telecom of the South, LLC (“Lingo South”), Matrix Telecom, LLC (“Matrix”) (Lingo South and Matrix collectively, the “Licensees”), and Garrison LM LLC (“Transferee”) (collectively, the “Applicants”) filed the above-referenced application with the Georgia Public Service Commission (“Commission”) regarding proposed changes in control of Licensees, including the transfer of indirect control of Licensees to Transferee upon the occurrence or non-occurrence of certain events relating to the repayment of debt (the “Transaction”). As described in the filing, the Transaction involved three potential actions: (1) the Change in Board Composition; (2) the Board Reset; and (3) the Change in Voting Interest. On January 17, 2020, the Commission approved the Transaction.

By this letter, the Applicants notify the Commission that Transferee has surrendered its equity in, and its rights to appoint members of the operating board of, Lingo Management, LLC, an intermediate company between Transferor and Licensees. As a result, Transferor and Transferee will not complete the Board Reset or the Change in Voting Interest. Accordingly, the Parties respectfully request that this proceeding be closed, and if necessary, that the application filed December 20, 2019 be withdrawn.

If you have any questions concerning this matter, please contact the undersigned.

Respectfully submitted,

/s/ Brett P. Ferenchak

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