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February 14, 2019

Mr. Reece McAlister
Executive Secretary
Georgia Public Service Commission
244 Washington Street, SW
Atlanta GA, 30334-9052

Re: IM Telecom, LLC d/b/a Infiniti Mobile¹ and KonaTel, Inc.² Transaction Resulting in a Material Change to the Ownership and Control of IM Telecom, LLC:

Notice of Consummation

Dear Mr. McAlister:

On March 26, 2018, IM Telecom, LLC d/b/a Infiniti Mobile (Infiniti Mobile or the Company) and the KonaTel Companies, (together with Infiniti Mobile, the Parties) notified the Georgia Public Service Commission (Commission) that they had agreed to a transaction pursuant to which the KonaTel Companies would acquire all of the ownership interests in the Company.³ The Parties submit this notice to apprise the Commission that the transaction described in that notice has been consummated and Infiniti Mobile is now a wholly-owned subsidiary of the KonaTel Companies.

¹ Docket No. 40193.

² KonaTel, Inc. (KonaTel Parent) is a Delaware corporation with a Nevada-formed subsidiary, also named KonaTel, Inc. (KonaTel). For the purposes of this notice, they are referred to, collectively, as the KonaTel Companies.

³ Notice of IM Telecom, LLC d/b/a Infiniti Mobile and KonaTel, Inc. Regarding a Transaction That Will Result in a Material Change to the Ownership and Control of IM Telecom, LLC (Docket No. 40193), filed March 26, 2018. The Commission acknowledged receipt of the filing on April 12, 2018 and assigned it Document # 171967.

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Following the transaction, the Company contact for regulatory matters, consumer-related issues, and other inquiries is as follows:

Paul LaPier
Compliance Officer & Controller/VP of Finance
13601 Preston Rd.
Suite 816E
Dallas, TX 75240
214-323-8430
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If there are any questions regarding this notice or the transaction generally, please do not hesitate to contact me at (202) 342-8459 or via email at jwainwright@kelleydrye.com. Thank you for your assistance with this matter.

Respectfully submitted,



Jennifer Wainwright